

## 02

**2 33**

page 2 of 2

DE : W.R.GRACE &amp; CO

NO. DE TEL :

09 ENE. 2003 10:58AM P2

Banco de Crédito » BCP »

## ESTADO DE CUENTA CORRIENTE

DEL 01/11/2002 AL 30/11/2002  
W.R.GRACE & CO.CONN.  
BCP.SUC SAN ISIDRO CAS. N.118  
SAN ISIDRO-LIMA  
LIMA-27

800  
3976

88888

(QQF\*K3

PAGINA 1 DE 2

CODIGO DE CUENTA	MONEDA
183-1115122-0-58	SOLES

EJECUTIVO DE NEGOCIOS: OLIVEROS A. JENNY  
OFICINA: SUC MIRAFLORES  
TELEFONO: 4441717 CELULAR  
EMAIL: JOLIVEROS@BCP.COM.PE

## AVISOS

IMPORTANTE: SI DENTRO DE 30 DIAS NO SE FORMULAN OBSERVACIONES AL PRESENTE ESTADO, DAREMOS POR CONFORME LA CUENTA Y APROBADO EL SALDO. EN CASO CONTRARIO SIRVANSE DIRIGIRSE A NUESTRAS OFICINAS PARA ATENDER SUS OBSERVACIONES.

(\*) MED.AT: MEDIO DE ATENCION = VEN: VENTANILLA CAJ: CAJEROS AUTOMATICOS POS: PUNTO DE VENTA TLC: TELECREDITO INT: INTERNO  
BPT: BANCA POR TELEFONO BPI: BANCA POR INTERNET

## RESUMEN DEL MES

SALDO CONTABLE AL 01/11/2002	ABONOS (DEPOSITOS)		CARGOS (RETIROS)		INTERESES		SALDO CONTABLE AL 30/11/2002	SALDO PROMEDIO MES ANTERIOR
	EFFECTIVO	OTROS	CHEQUES	OTROS	ACREEDORES	DEUDORES		
19,547.80	1,000.00	20,000.00	20,804.85	16,151.57	0.00	0.00	3,591.38	14,588.67

A + B + C - D - E + F - G = H

## ACTIVIDADES

FECHA PROC.	FECHA VALOR	DESCRIPCION	MED. AT.	LUGAR	REFERENCIAS ADICIONALES				CARGO / ABONO	SALDO CONTABLE
					SUC-AGE	NUM. OP	HORA	ORIGEN		
02-11	31-10	PROCESO OPERAC OCT2002	INT		193-000	844540			4939	12.08
02-11	31-10	PORTE EXTRACTO NUMER	INT		193-000	815406			4991	3.50
05-11		CHEQUE 07717926	INT		191-000	809589			3901	68.78
05-11		CHEQUE 07717925	INT		191-000	809590			3901	149.76
05-11		CHEQUE 07717928	INT		191-000	809591			3901	966.10
05-11		CHEQUE 07717927	INT		191-000	809592			3901	2,545.68
05-11		CHEQUE 07717929	VEN	AG. EL POLO	194-055	000305	16:51	E72865	3001	2,636.70
05-11	04-11	PORTES AUTOSOBRE	INT		193-000	828942			4981	3.50
06-11		DE W.R.GRACE & CO.CONN	TLC		111-008	014687	09:17	TLC024	2401	20,000.00
06-11		A 191 1054435 0	TLC		111-008	016693	09:24	TLC025	4401	2,000.00
07-11		ENTR.EFEC. 000150	VEN	AG. PARQUE DE LA P	193-077	000140	11:07	844540	1001	1,000.00
08-11		CHEQUE 07717931	INT		191-000	809519			3901	1,600.00
08-11		CHEQUE 07717932	VEN	AG. METRO	194-020	000081	09:36	E85030	3001	460.00
08-11		PAGO VISA	INT		111-007	825973			4929	2,633.04
08-11		PAGO VISA	INT		111-007	825974			4929	5,539.65
12-11		CHEQUE 07717930	INT		191-000	810170			3901	3,500.00
12-11		A 194 11893535 0	TLC		111-008	119985	14:31	TLC005	4401	919.93
15-11		CHEQUE 07717933	VEN	AG. CHACARILLA	194-019	000078	09:58	E86743	3001	3,000.00
15-11		CHQ. DEP. 07717934 BCP	INT		000-000	804961			3902	1,441.00
15-11		CHEQUE 07717935	INT		191-000	810598			3901	1,123.10
15-11		A 430 04788526 0	TLC		111-008	145465	16:02	TLC007	4401	1,789.80
20-11		PORTES COMPR. PAGO	INT		193-000	853908			4937	3.50
23-11		CHEQUE 07717936	VEN	AG. CHACARILLA	194-019	000056	14:13	E87408	3001	2,160.16
25-11		A 194 11893535 0	TLC		111-008	180546	16:38	TLC008	4401	570.04
25-11		A 430 04788526 0	TLC		111-008	182096	15:41	TLC002	4401	161.68
25-11		A 191 10010406 0	TLC		111-008	183139	15:44	TLC015	4401	731.00
28-11		A 194 05107613 0	TLC		111-008	017937	08:57	TLC038	4401	524.00
28-11		A 191 11429225 0	TLC		111-008	018479	08:59	TLC029	4401	800.00
29-11		A 191 12003105 0	TLC		111-008	063499	09:17	TLC027	4401	653.01
29-11		CHEQUE 07717938	VEN	AG. ROSA TORO	193-022	000087	16:20	E85471	3001	1,153.57
29-11		PORTES CREDITABANK	INT		111-007	828411			4903	8.50
30-11		MANUTENIMIENTO DE CTA.	INT		193-000	936033			4926	20.00
30-11		PORTE ESTADO CUENTA	INT		193-000	833290			4991	3.50

DETALLE DE LA COMISION POR PROCESO DE OPERACIONES DEL MES ACTUAL, A SER CARGADA EL PRIMER DIA UTIL DEL MES SIGUIENTE

	TIPO DE OPERACION	NUMERO DE OPERACIONES LIBRES	NUMERO DE OPERACIONES ADICIONALES	SUB-TOTAL COMISION
1. DEPOSITOS Y RETIROS EN EFECTIVO	1001 1009 1812 4007	8		
2. OPERACIONES CON CHEQUES Y CARGOS MANUALES	1010 2903 3001 3002 3011 3901 3902 4001 4002 4005 4006 4012	8	5	5.00
	TOTAL COMISION			5.00

Impreso por Entidad S.A.

N2210108-02)

(2/11)

**Banco de Crédito » BCP »**

(QQF\*K3

PAGINA 2 DE 2

CODIGO DE CUENTA	MONEDA
183-1115122-0-58	SOLES

EJECUTIVO DE NEGOCIOS: OLIVEROS A. JENNY  
OFICINA: SUC MIRAFLORES  
TELÉFONO: 4441717 CELULAR  
E-MAIL: JOLIVEROS@BCP.COM.PE

LIMA-27

800

3976

88888

(QQPK3

E-MAIL: JOLIVERUSSBCP.COM

ACTIVIDADES

FECHA

FECHA

DESCRIPCION

MED.

AT.

LUGAR

SUCAGE

NUM. OP

HORA

ORIGEN

TIPO

CARGO / ABONO

SALDO CONTABLE

CHERUES PAGADOS

NUMERO

MONTO

NUMERO

MONTO

NUMERO

MONTO

NUMERO

MONTO

07717925

149.76

07717926

68.70

07717927

2,545.68

07717928

966.10

07717929

2,636.70

07717930

5,500.00

07717931

1,600.08

07717932

468.80

07717933

3,000.00

07717934

1,441.00

07717935

1,123.10

07717936

2,169.16

07717938

2,153.57

Impreso por: Exorta S.A.

N221A (68-02)

**James M. Edwards, Jr.**

**N221A (GB-UZ)**

(3/11)

DE : W.R.GRACE &amp; CO

NO. DE TEL :

09 ENE. 2003 11:04AM P4

Banco de Crédito BCP

## ESTADO DE CUENTA CORRIENTE

DEL 01/11/2002 AL 30/11/2002  
W.R.GRACE & CO. CONN.  
BCP, SUC SAN ISIDRO CAS. N.118  
SAN ISIDRO-LIMA  
LIMA-27

800

88888

(QQF)K3

3977

PAGINA 1 DE 2

CODIGO DE CUENTA	MONEDA
193-1125863-1-72	DOLARES

EJECUTIVO DE NEGOCIOS: OLIVEROS A. JENNY  
OFICINA: SUC MIRAFLORES  
TELEFONO: 4441717 CELULAR  
E-MAIL: JOLIVEROS@BCP.COM.PE

**AVISOS**  
IMPORTANTE: SI DENTRO DE 30 DIAS NO SE FORMULAN OBSERVACIONES AL PRESENTE ESTADO, DAREMOS POR CONFORME LA CUENTA Y APROBADO EL SALDO.  
EN CASO CONTRARIO SIRVANSE DIRIGIRSE A NUESTRAS OFICINAS PARA ATENDER SUS OBSERVACIONES.

(M) MED. AT: MEDIO DE ATENCION = VEN: VENTANILLA CAJ: CAJEROS AUTOMATICOS POS: PUNTO DE VENTA TLC: TELECREDITO INT: TRANSFERENCIA  
BPT: BANCA POR TELEFONO BPI: BANCA POR INTERNET

## RESUMEN DEL MES

SALDO CONTABLE AL 11/2002	ABONOS (DEPOSITOS)		CARGOS (RETIROS)		INTERESES		SALDO CONTABLE AL 30/11/2002	SALDO PROMEDIO MES ANTERIOR
	EFFECTIVO	OTROS	CHEQUES	OTROS	ACREEDORES	DEUDORES		
478,357.39	1,667.40	809,475.66	13,539.60	439,598.84	0.00	0.00	508,571.21	206,940.87
A	B	C	D	E	F	G	H	

## ACTIVIDADES

FECHA PROC.	FECHA VALOR	DESCRIPCION	MED. AT.	LUGAR	REFERENCIAS ADICIONALES					CARGO/ABONO	SALDO CONTABLE
					SUC-AGE	NUM. OP	HORA	ORIGEN	TIPO		
02-11	31-10	PROCESO OPERAC OCT2002	INT		193-000	862655			4939	9.00-	478,348.59
04-11		A 191 1113041 1	TLC		111-008	115198	12:36	TLC033	4401	569.85-	469,778.74
04-11		TESORERIA DEP. PLAZO	VEN		111-005	000582	17:06	E88375	0001	450,000.00-	19,778.74
04-11		ENTREBA C/CHEQUES FUE	INT		000-000	000198			2905	1,234.58	21,013.32
04-11	05-11	O/S Local 1,234.58	INT								
04-11		LETRAS COBRANZA	INT		193-000	818760			2912	1,089.77	22,023.09
04-11		ENTR.EFEC. 000052	VEN	AS.CHACARTILLA	194-019	000052	09:51	E82765	1001	625.40	22,648.49
05-11	04-11	PORTES AUTOSOBRE	INT		193-000	831625			4981	1.00-	22,647.49
05-11		LETRAS COBRANZA	INT		193-000	845516			2912	2,794.94	25,442.43
06-11		A 193 1115122 0	TLC		111-008	014687	09:17	TLC024	4404	5,617.97-	19,824.46
06-11		IMP.OP.S./ 20,000.00	INT								
06-11		LETRAS COBRANZA	INT		193-000	818578			2912	1,064.84	20,889.30
07-11		A 193 1106311 1	TLC		111-008	012107	08:36	TLC060	4401	388.22-	20,501.08
07-11		CHQ.DEP.02912663 BCP	INT		000-000	801231			3902	15.00-	20,486.08
07-11		CHQ.DEP.02912664 BCP	INT		000-000	801230			3902	275.00-	20,211.08
07-11		CHQ.DEP.02912665 BCP	INT		000-000	801232			3902	980.00-	19,331.08
07-11		LETRAS COBRANZA	INT		193-000	819009			2912	2,535.06	21,866.14
08-11		A 192 0179704/ 1	TLC		111-008	091867	10:54	TLC005	4401	1,074.82-	20,771.32
08-11		LETRAS COBRANZA	INT		193-000	857104			2912	2,020.67	22,791.99
08-11		A 193 0561527 1	TLC		111-008	027154	09:58	TLC014	4401	94.00-	22,697.99
11-11		ENTR.EFEC. 000263	VEN	AS.CENTRO AEREO C	192-054	000263	15:45	E86705	1001	1,042.08	23,739.99
11-11		CHQ.DEP.02912667 BCP	INT		000-000	801886			3902	25.00-	23,714.99
11-11		LETRAS COBRANZA	INT		193-000	818536			2912	1,671.89	25,386.88
12-11		CHQ.DEP.02912666 BCP	INT		000-000	800734			3902	107.60-	25,279.28
13-11		CHQ.DEP.02912668 BCP	INT		000-000	801838			3902	855.01-	24,424.27
13-11		LETRAS COBRANZA	INT		193-000	819027			2912	1,009.77	25,434.04
14-11		CHQ.DEP.02912670 BCP	VEN	AS.BARRANCO	194-007	000051	15:05	E72594	3001	512.50-	25,923.54
14-11		CHQ.DEP.02912670 BCP	VEN	AS.CENTRO AEREO C	192-054	000273	15:58	E72558	3001	76.10-	25,847.44
14-11		LETRAS COBRANZA	INT		193-000	818156			2912	625.98	25,673.42
15-11		NEXTEL 43955	INT		000-000				4611	1,306.50-	24,366.92
15-11		CHQ.DEP.02912672 BCP	VEN	AS.CHACARTILLA	194-019	000079	09:58	E86743	3001	500.00-	23,866.92
15-11		CHQ.DEP.02912671 BCP	INT		000-000	800748			3902	1,990.52-	21,876.40
15-11		LETRAS COBRANZA	INT		193-000	821484			2912	3,587.51	25,463.91
16-11		ENTREBA-C/CHEQUES FUE	INT		000-000	000180			2905	5,187.58	30,651.49
18-11	19-11	O/S Local 5,187.58	INT								
18-11		CHQ.DEP.02912676 BCP	INT		000-000	805212			3902	3,949.33-	26,702.16
18-11		LETRAS COBRANZA	INT		193-000	817609			2912	3,331.59	30,033.75
19-11		CHQ.DEP.02912675 BCP	INT		191-000	815870			3901	1,722.80-	28,310.95
19-11		CHQ.DEP.02912677 BCP	VEN	AS.CENTRO AEREO C	192-054	000299	17:08	E84228	3001	6.10-	28,304.85
19-11		LETRAS COBRANZA	INT		193-000	827164			2912	3,226.43	31,531.28
20-11		LETRAS COBRANZA	INT		193-000	818712			2912	2,861.37	34,392.65
21-11		LETRAS COBRANZA	INT		193-000	818391			2912	11,094.76	45,487.41
22-11		LETRAS COBRANZA	INT		193-000	822248			2912	796.53	46,283.94
23-11		CHQ.DEP.02912679 BCP	VEN	AS.CHACARTILLA	194-019	000053	14:11	E87408	3002	510.05-	45,773.89
23-11		LETRAS COBRANZA	INT		193-000	817457			2912	1,676.40	47,450.29
24-11		CHQ.DEP.02912680 BCP	INT		191-000	816040			3901	59.16-	47,391.13
24-11		CHQ.DEP.02912681 BCP	INT		191-000	816041			3901	349.23-	47,041.90
24-11		CHQ.DEP.02912681 BCP	VEN	AS.ARNALDO MARQUE	193-017	000280	17:28	E86597	3001	156.48-	46,885.50
24-11		LETRAS COBRANZA	INT		193-000	824621			2912	796.98	47,682.48
27-11		CHQ.DEP.02912682 BCP	INT		191-000	812833			3901	1,722.80-	45,959.68
27-11		LETRAS COBRANZA	INT		193-000	819409			2912	3,484.46	49,444.14

DE : W.R.GRACE &amp; CO

NO. DE TEL :

09 ENE. 2003 11:08AM P5

Banco de Crédito **BCP****ESTADO DE CUENTA CORRIENTE**

PAGINA 2 DE 2

W.R.GRACE & CO. CONN.  
BCP.SUC SAN ISIDRO CAS. N.118  
SAN ISIDRO-LIMA  
LIMA-27

800  
3977

88888

(QGF)K3

CODIGO DE CUENTA	MONEDA
193-1125953-1-72	DOLARES

EJECUTIVO DE NEGOCIOS: OLIVEROS A. JENNY  
OFICINA: SUC MIRAFLORES  
TELÉFONO: 4441717 CELULAR  
EMAIL: JOLIVEROS@BCP.COM.PE

ACTIVIDADES											
FECHA	FECHA	DESCRIPCION	MED.	LUGAR	REFERENCIAS ADICIONALES					CARGO/ABONO	SALDO CONTABLE
PROC.	VALOR		AT. *		SUC-AGE	NUM. OP	HORA	ORIGEN	TIPO		
28-11		LETRAS COBRANZA	INT		193-000	818654			2912	2,526.72	51,968.86
29-11		TLC-NOV SML	INT		000-000		03:32		4611	80.00	51,888.86
29-11		CANCEL. DE CTA A PLAZO	VEN		111-029	000225	10:56	E83616	2001	450,480.92	502,369.78
		CTA 1938021596417									
29-11		LETRAS COBRANZA	INT		193-000	821889			2912	6,458.91	508,828.69
29-11		LETRAS COBRANZA DEV	INT		193-000	821890			4903	246.48	508,582.21
30-11		MANTENIMIENTO DE CTA.	INT		193-000	968653			4926	10.00	508,572.21
30-11		PORTE ESTADO CUENTA	INT		193-000	890372			4991	1.00	508,571.21

DETALLE DE LA COMISION POR PROCESO DE OPERACIONES DEL MES ACTUAL, A SER CARGADA EL PRIMER DIA UTIL DEL MES SIGUIENTE				
	TIPO DE OPERACION	NUMERO DE OPERACIONES LIBRES	NUMERO DE OPERACIONES ADICIONALES	SUB-TOTAL COMISION
1.DEPOSITOS Y RETIROS EN EFECTIVO	1001 1009 1012 4007	8		
2.OPERACIONES CON CHEQUES Y CARGOS AUTOMATICOS	1010 2903 3001 3002 3011 3901 8902 5003 4000 4005 4006 4010	8	13	3.90
TOTAL COMISION				3.90

CHEQUES PAGADOS							
NUMERO	MONTO	NUMERO	MONTO	NUMERO	MONTO	NUMERO	MONTO
02912663	15.00	02912664	275.00	02912665	908.00	02912666	107.60
02912667	25.00	02912668	853.01	02912670	76.18	02912671	1,990.52
02912672	500.00	02912674	312.50	02912675	1,722.80	02912676	3,949.33
02912677	6.10	02912678	349.23	02912679	510.05	02912680	59.16
02912681	156.40	02912682	1,722.80				

Impreso por Eneffia S.A.



Del 01 NOV 2002 al 29 NOV 2002

Cliente N° 0015787

**"Le deseamos unas felices fiestas"**

(6/11)

**Importante:** Si dentro de 30 días no se formulan observaciones al presente estado, daremos por conforme la cuenta y aprobada el saldo. En caso contrario sírvanse acercarse a nuestras oficinas para atender sus observaciones.

DE : W.R. GRACE &amp; CO

NO. DE TEL :

09 ENE. 2003 11:12AM P7



de 1

## ESTADO DE CUENTA

Del 01 NOV 2002 al 29 NOV 2002

W.R. GRACE &amp; CO. - CONN

AV. CONSTELACION AUSTRAL 149  
URB. LA CAMPINA

CHORRILLOS

D.O.I.: 20102001053

Cuenta N° 0154519

Moneda SOLES

CCI N° 046-001-000000154519-43

Cliente N° 0015787

FECHA OP.	FECHA VALOR	DESCRIPCION	DEBITOS	CREDITOS	SALDOS		
		SALDO APERTURA			21,218.15		
04NOV02		COMPRA ME BTS TC3.0990		71,000.00	92,108.15		
04NOV02		TRASF INT A D12405201800	51,690.00		61,508.15		
05NOV02		COM CASHER POSTES	7.00		61,501.15		
08NOV02		COMPRA ME BTS TC3.6045		54,067.50	115,568.65		
11NOV02		PAGO CHEQUE 00000607	72,700.00		42,868.65		
11NOV02		PAGO CHEQUE 00000603	3,540.00		39,319.65		
11NOV02		PAGO CHEQUE 00000602	651.00		38,668.65		
11NOV02		PAGO CHEQUE 00000608	5,039.00		33,619.65		
11NOV02		PAGO CHEQUE 00000604	5,915.00		27,704.65		
11NOV02		PAGO CHEQUE 00000606	9,776.00		17,928.65		
20NOV02		COMPRA ME BTS TC3.5780		53,670.00	71,598.65		
20NOV02		DEB. VARIOS LUIS PALOMIN	4,063.02		67,535.63		
20NOV02		DEB. VARIOS RRFNDA VINCE	1,698.09		65,837.54		
20NOV02		DEB. VARIOS EDUARDO POSA	7,518.02		58,319.52		
20NOV02		DEB. VARIOS GUILLERMO ES	410.00		57,909.52		
20NOV02		DEB. VARIOS GUSTAVO HERR	1,562.43		56,347.09		
20NOV02		DEB. VARIOS HUMBERTO CAR	4,424.46		51,922.63		
20NOV02		DEB. VARIOS IRIS MARTINE	1,754.97		50,167.66		
20NOV02		DEB. VARIOS ENRNESTO CHA	410.00		49,757.66		
20NOV02		DEB. VARIOS ANGEL HERNAN	410.00		49,347.66		
20NOV02		CH DE GEREN CLI ADUANAS	34,425.56		14,922.10		
20NOV02		CH DE GEREN ENRIQUE LEON	821.56		14,100.54		
20NOV02		CH DE GEREN CARLOS AUGUS	1,000.00		13,100.54		
20NOV02		CH DE GEREN GUSTAVO PACH	698.00		12,402.54		
20NOV02		CH DE GEREN CORPORACION	255.45		12,147.09		
20NOV02		CH DE GEREN ESTUDIO BELL	375.79		11,771.30		
26NOV02		TRASF INT A D12405201800	9,701.00		1,069.30		
28NOV02	02DEC02	DEP CH O/BCO		98,921.48	100,911.78		
		SALDO CIERRE			100,911.78		
SALDO ANTERIOR		DB	TOTAL DEBITOS	CR	TOTAL CREDITOS	SALDO	SALDO PROMEDIO
21,218.15		24	198,945.35	4	278,638.98	100,911.78	29,943.63

"Le deseamos unas felices fiestas"

(7/11)

**Importante:**  
Si dentro de 30 días no se formulan observaciones al presente estado, daremos por conforme la cuenta y aprobado el saldo. En caso contrario sírvase acercarse a nuestras oficinas para atender sus observaciones.

DE : W. R. GRACE &amp; CO

NO. DE TEL :

09 ENE. 2003 11:15AM P8



1 de 3

## ESTADO DE CUENTA

Del 01 NOV 2002 al 29 NOV 2002

W.R. GRACE &amp; CO. - CONN

AV. CONSTELACION AUSTRAL 149  
URB. LA CAMPINA

CHORRILLOS

D.O.I.: 20102001053

Cuenta N° 0154424

Moneda DOLARES

CGI N° 046-001-000000154424-46

Cliente N° 0015787

FECHA OP.	FECHA VALOR	DESCRIPCION	DEBITOS	CREDITOS	SALDOS		
		SALDO APERTURA			789,365.03		
04NOV02		COM.COB/DESC PAG CH 30/10	5.00		789,360.03		
04NOV02		COB LETRA/FA PAG CH 30/10		1,212.23	790,572.26		
04NOV02		COMPRA ME BTS TC3.5990	20,000.00		770,572.26		
04NOV02		COM CASH MGT PORTES	20.00		770,552.26		
05NOV02		COM CASH MGT PORTES	15.00		770,537.26		
05NOV02		DEP EFECTIVO EFECTIVO		95.00	770,632.26		
05NOV02		COM CASH MGT COMS.MPAY	36.00		770,596.26		
05NOV02		COM.COB/DESC PAG CH 31/10	5.00		770,591.26		
05NOV02		COM.COB/DESC PAG CH 31/10	40.00		770,551.26		
05NOV02		COB LETRA/FA PAG CH 31/10		2,972.93	773,524.19		
05NOV02		COB LETRA/FA PAG CH 31/10		25,636.21	799,160.40		
05NOV02	04NOV02	REVERSION AF PORTES		20.00	799,180.40		
05NOV02	04NOV02	COM CASH MGT BOSTON MAIL	20.00		799,160.40		
07NOV02		COM.COB/DESC PAG CH 05/11	55.00		799,105.40		
07NOV02		COB LETRA/FA PAG CH 05/11		26,411.58	825,516.98		
07NOV02	11NOV02	DEP CH O/BCO		12,850.00	838,366.98		
07NOV02		DEB. VARIOS DEV.LET 6765	3.00		838,363.98		
07NOV02		DEB. VARIOS DEV.LET 7019	3.00		838,360.98		
07NOV02		DEB. VARIOS DEV.LET 6811	3.00		838,357.98		
07NOV02		DEB. VARIOS DEV.LET 6594	3.00		838,354.98		
07NOV02		DEB. VARIOS DEV.LET 7199	3.00		838,351.98		
07NOV02		DEB. VARIOS DEV.LET 6785	3.00		838,348.98		
07NOV02		DEB. VARIOS DEV.LET 8198	3.00		838,345.98		
07NOV02		DEB. VARIOS DEV.LET 6812	3.00		838,342.98		
07NOV02		DEB. VARIOS DEV.LET 7020	3.00		838,339.98		
07NOV02		DEB. VARIOS DEV.LET 8199	3.00		838,336.98		
07NOV02		DEB. VARIOS DEV.LET 6784	3.00		838,333.98		
07NOV02		DEB. VARIOS DEV.LET 7111	3.00		838,330.98		
07NOV02		DEB. VARIOS DEV.LET 7606	3.00		838,327.98		
07NOV02		DEB. VARIOS DEV.LET 6637	3.00		838,324.98		
07NOV02		DEB. VARIOS DEV.LET 7021	3.00		838,321.98		
07NOV02		DEB. VARIOS DEV.LET 6813	3.00		838,318.98		
SALDO ANTERIOR		DB	TOTAL DEBITOS	CR	TOTAL CREDITOS	SALDO	SALDO PROMEDIO
789,365.03							

"Le deseamos unas felices fiestas"

(8/11)

## Importante:

Si dentro de 30 días no se formulan observaciones al presente estado, daremos por conforme la cuenta y aprobada al cliente. En caso contrario sírvase acercarse a nuestras oficinas para atender sus observaciones.



FROM : WR GRACE LIBBY

FAX NO. : 4062933749

Dec. 12 2002 04:16PM P2

002 01 02

FIRST NATIONAL BANK OF MONTANA  
504 MINERAL AVENUE  
LIBBY, MONTANA 59923

PHONE:406-293-0280



KOOTENAI DEVELOPMENT COMPANY  
PO BOX 695  
LIBBY MT 59923-1055

30-2  
0  
0

**ACCOUNT STATEMENT**  
Business Checking  
ACCOUNT: 1049097

11/01/02 THRU 11/29/02  
DOCUMENT COUNT: 10  
PAGE: 1

OUR TOLL FREE CUSTOMER SERVICE CENTER NUMBER 1-800-824-2692

=====

Business Checking ACCOUNT 1049097

=====

DESCRIPTION	DEBITS	CREDITS	DATE	BALANCE
BALANCE LAST STATEMENT .....			10/31/02	29,161.67
BALANCE THIS STATEMENT .....			11/29/02	29,161.67
TOTAL CREDITS (0)	.00	MINIMUM BALANCE		29,161.67
TOTAL DEBITS (0)	.00	AVG AVAILABLE BALANCE		29,161.67
TAX ID NUMBER	81-0495013	AVERAGE BALANCE		29,161.67

=====

=====

CERTIFICATES OF DEPOSIT

=====

CERTIFICATE NUMBER	INTEREST RATE	MATURITY DATE	NEXT INT DATE	NEXT INT AMOUNT	INTEREST PAID 2002	CURRENT BALANCE
115386	2.3500	02/22/04	08/21/03B	117.12	343.20	6,663.15
*TOTAL*	2.3500				343.20	6,663.15

(B) INTEREST WILL BE PAID BY COMPOUNDING

JPMorgan Chase Bank

TS

REMEDIIUM GROUP INC  
ATTN: MARY BOUCHARD  
62 WHITTEMORE AVENUE  
CAMBRIDGE MA 02140

Account No:  
323-883842  
Statement Start Date:  
01 NOV 2002  
Statement End Date:  
29 NOV 2002  
Statement Code:  
000-USA-22  
Statement No:  
011

Page 1 of 1

TRANSACTIONS		BALANCES		ENCLOSURES	
Total Credits	2	14,304.81	Opening (01 NOV 2002)	Closing (29 NOV 2002)	Credits
Total Debits (incl. checks)	2	14,304.81	Ledger	.00	Debits
Total Checks Paid	0	0.00			Checks

This message is to all Global Clearing clients: As a valued client of JPMorgan Treasury Services, you have come to rely on products and services that lead the industry. From time to time we evaluate our services and procedures in an effort to maintain the high quality standards you have come to expect. A recent review of our paper advising process has resulted in the combining of several Global Clearing paper advising services. Items that may have appeared as USD Global Clearing Bank Advice will now be reported with the appropriate Debit or Credit Mail Advice services. This change will be reflected on your December statement, which you will receive in January 2003. Please note that these changes will not impact your Global Clearing Mail Advice service level or pricing in any way.

If you have any questions, please do not hesitate to contact your Treasury Services Relationship Manager.

Ledger Date	Adj. Ledger Date	Value Date	References	Credit/Debit	Description	Closing Balances Date	Amount
<b>CREDITS</b>							
01NOV			USM DEP. REF #	700	UN-ENCODED DEPOSIT DEPOSIT REFERENCE NUMBER 0000000700 *VALUE DATE: 11/04 11/05	01NOV	0.00
26NOV		27NOV	US1 DEP REF #	710	UN-ENCODED DEPOSIT DEPOSIT REFERENCE NUMBER 0000000710	26NOV	0.00
<b>DEBITS</b>							
01NOV			USD OUR: 0012140118XF		6,016.00/AUTOMATIC DOLLAR/FLOAT TRANSFER TO ACCOUNT 000323881963		
26NOV			USD OUR: 0011650114XF		8,288.81/AUTOMATIC DOLLAR/FLOAT TRANSFER TO ACCOUNT 000323881963		
<b>CHECKS</b>							

No Activity

FT CODE: USD - SAME DAY FUNDS US1 - ONE DAY FLOAT US3 - THREE DAY FLOAT US5 - FIVE DAY FLOAT  
USN - NEXT DAY FUNDS US2 - TWO DAY FLOAT US4 - FOUR DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

## Line Items 2

1100223 /  
 Chase 323883842 DDA  
 Period 11 / Credit

Allocation	Doc.no.	BusA	DT	Doc.date	PK	Curr.	Amount	Clg
------------	---------	------	----	----------	----	-------	--------	-----

## Open items

20021101	1200000965	82	SM	11/01/2002	50	USD	6,016.00-	<input checked="" type="checkbox"/>
20021126	1200001034	82	SM	11/26/2002	50	USD	8,288.81-	<input checked="" type="checkbox"/>

Selected	14,304.81-	USD
Displayed	14,304.81-	USD



# Statement of Account

In US Dollars

TS

REMEDIUM GROUP INC  
W R GRACE & CO  
MARY BOUCHARD  
62 WHITMORE AVENUE  
CAMBRIDGE MA 02140

Account No: 601-831985  
Statement Start Date: 01 NOV 2002  
Statement End Date: 29 NOV 2002  
Statement Code: 000-USA-12  
Statement No: 011 131  
Page 1 of 3

TRANSACTIONS			BALANCES		ENCLOSURES	
Total Credits	17	397,709.84	Opening (01 NOV 2002)	Closing (29 NOV 2002)	Credits	0
Total Debits (Incl. checks)	65	397,709.84	Ledger		Debits	0
Total Checks Paid	65	397,709.84			Checks	0

Settle Date	Acct Ledger Date	Value Date	Reference	Debit	Credit / Balance	Description
01 NOV 01 NOV	USD	OUR: 0211011985WC	**** Balance ****		16,076.67	OPENING LEDGER BALANCE CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
01 NOV 01 NOV	USD	OUR: 0111000976PP	16,076.67 **** Balance ****		3,107.30	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
04 NOV 04 NOV	USD	OUR: 0411001028PP	3,107.30 **** Balance ****		14,909.30	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
05 NOV 05 NOV	USD	OUR: 0211051985WC	14,909.30 **** Balance ****		13,305.70	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
06 NOV 06 NOV	USD	OUR: 0511000989PP	13,305.70 **** Balance ****		30,329.78	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
07 NOV 07 NOV	USD	OUR: 0711001006PP	30,329.78 **** Balance ****			CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
FT CODE:	USD - SAME DAY FUNDS USDN - NEXT DAY FUNDS	USD1 - ONE DAY FLOAT USD2 - TWO DAY FLOAT	USD3 - THREE DAY FLOAT USD4 - FOUR DAY FLOAT	USD5 - FIVE DAY FLOAT USDN - MIXED FLOAT		

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS.

TS

REMEDIIUM GROUP INC  
W R GRACE & CO  
MARY BOUCHARD  
62 WHITMORE AVENUE  
CAMBRIDGE MA 02140

Account No: 601-831985  
Statement Start Date: 01 NOV 2002  
Statement End Date: 29 NOV 2002  
Statement Code: 000-USA-12  
Statement No: 011 131  
Page 2 of 3

Acct Date	Acct Date	Value	Reference	Debit	Credit	Description
08NOV		USD	OUR: 0211081985WC		3,191.79 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
08NOV		USD	OUR: 0811000999PP	3,191.79		**** Balance ****
08NOV		USD	OUR: 0211121985WC		129,309.29 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
12NOV		USD	OUR: 1211001038PP	129,309.29		**** Balance ****
12NOV		USD	OUR: 0211131985WC		56,104.06 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
13NOV		USD	OUR: 1311001029PP	56,104.06		**** Balance ****
13NOV		USD	OUR: 0211141985WC		13,092.26 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
14NOV		USD	OUR: 1411001000PP	13,092.26		**** Balance ****
14NOV		USD	OUR: 0211151985WC		12,400.90 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
15NOV		USD	OUR: 1511001003PP	12,400.90		**** Balance ****
15NOV		USD	OUR: 0211181985WC		6,354.10 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
18NOV		USD	OUR: 1811001050PP	6,354.10		**** Balance ****
18NOV		USD	OUR: 0211191985WC		34,190.87 ✓	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE PACKAGE LISTING CLOSING LEDGER BALANCE
19NOV		USD	OUR: 1911000986PP	34,190.87		**** Balance ****
19NOV		USD	OUR: 0211201985WC		266.36	CDS FUNDING MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE



# Statement of Account

In US Dollars

TS

REMEDIIUM GROUP INC  
W R GRACE & CO  
MARY BOUCHARD  
62 WHITMORE AVENUE  
CAMBRIDGE MA 02140

Account No: 601-831985  
Statement Start Date: 01 NOV 2002  
Statement End Date: 29 NOV 2002  
Statement Code: 000-USA-12  
Statement No: 011 131  
Page 3 of 3

Entry Date	Adj Ledger Date	Value Date	Reference	Debit	Credit	Balance	Description
20NOV		USD	OUR: 2011000999PP	266.36			PACKAGE LISTING
20NOV		USD	OUR: 2011211985WC	*** Balance ***		.00	CLOSING LEDGER BALANCE
21NOV		USD	OUR: 2111000982PP	56.52		56.52	MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE
22NOV		USD	OUR: 0211221985WC	*** Balance ***		.00	PACKAGE LISTING
		USD		1,864.85		1,864.85	CLOSING LEDGER BALANCE
22NOV		USD	OUR: 2211000964PP	1,864.85		.00	MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE
22NOV		USD	OUR: 0211251985WC	*** Balance ***		.00	PACKAGE LISTING
25NOV		USD	OUR: 2511000923PP	530.00		530.00	CLOSING LEDGER BALANCE
25NOV		USD	OUR: 0211291985WC	*** Balance ***		.00	MONEY TRANSFER CREDIT RECEIVED FROM YOUR CMBNY ACCOUNT PER STANDING INSTRUCTIONS ON FILE
29NOV		USD	OUR: 2911001025PP	62,620.09		62,620.09	PACKAGE LISTING
29NOV		USD		*** Balance ***		.00	CLOSING LEDGER BALANCE

PAGE 1  
DATE: 12/02/02

BANK NO. 010 CLERK NO. 131

ACCOUNT NO. 0601831985

**AS OF**  
**11/30/02**

CHECK NO.	AMOUNT	CD	DATE	REFERENCE	CHECK NO.	AMOUNT	CD	DATE	REFERENCE	CHECK NO.	AMOUNT	CD	DATE	REFERENCE
00004158	3,600.00	✓	021101	31212610	00004336	1,843.39	✓	021122	32577135					
00004252	135.00	✓	021104	31676855	00004337	246.74	✓	021115	9834641					
00004279	121.00	✓	021105	34346832	00004338	1,159.50	✓	021119	34204823					
00004287	154.37	✓	021107	9181435	00004339	21.38	✓	021118	9221645					
00004288	150.14	✓	021107	35120273	00004340	605.00	✓	021115	34858094					
00004289	150.00	✓	021105	8539024	00004341	95.00	✓	021118	35813393					
00004290	12,476.67	✓	021101	34240699	00004342	1,143.10	✓	021115	32347729					
00004291	11,742.41	✓	021106	32587563	00004343	5,899.00	✓	021115	9834473					
00004292	13,021.57	✓	021105	32095085	00004350	50,048.66	✓	021129	9324467					
00004293	1,616.73	✓	021105	33265567	00004351	2,495.63	✓	021129	9325884					
00004294	1,314.00	✓	021106	34146231	00004357	8,234.80	✓	021129	31803636					
00004295	2,200.00	✓	021104	35210699	00004360	1,035.00	✓	021129	35345975					
00004296	3.40	✓	021118	31215977	00004362	99.50	✓	021129	8718654					
00004297	772.30	✓	021104	13775999	00004365	585.00	✓	021129	8760807					
00004298	11.46	✓	021108	34177372	00004368	121.50	✓	021129	32061695					
00004299	127.79	✓	021106	35434316										
00004300	86,484.49	✓	021112	8823003										
00004301	60.00	✓	021108	31268735										
00004302	38,424.96	✓	021112	31133274										
00004303	1,800.50	✓	021114	32035023										
00004305	1,237.50	✓	021112	8818284										
00004306	108.60	✓	021112	31316025										
00004307	75.00	✓	021107	32909045										
00004308	29,073.27	✓	021107	8244207										
00004309	60.00	✓	021112	34072499										
00004310	1,081.89	✓	021112	32953812										
00004311	56,104.06	✓	021113	33582228										
00004312	99.75	✓	021108	34217696										
00004313	108.38	✓	021108	9508724										
00004314	877.00	✓	021107	32036574										
00004315	115.20	✓	021112	32150824										
00004316	121.50	✓	021106	31273564										
00004317	516.65	✓	021112	31108397										
00004318	2,912.20	✓	021108	32409189										
00004319	1,486.00	✓	021112	34853560										
00004321	1,784.50	✓	021118	13493853										
00004322	154.32	✓	021119	34159814										
00004323	3,357.10	✓	021119	9498731										
00004324	4,449.77	✓	021118	9135048										
00004325	150.00	✓	021119	33507498										
00004326	3,624.14	✓	021115	8098839										
00004327	1,054.91	✓	021115	9794038										
00004328	21.46	✓	021122	34644928										
00004329	11,291.76	✓	021114	8563768										
00004330	28,241.24	✓	021119	9474191										
00004331	56.52	✓	021121	31866447										
00004332	266.36	✓	021120	31600603										
00004333	530.00	✓	021125	31026954										
00004334	1,128.71	✓	021119	31220585										
00004335	28.01	✓	021115	31090257										

GRP92005-31

BANK NO. 010 CLERK NO. 131

THE CHASE MANHATTAN BANK, N.A.  
REMEDIIUM GROUP, INC.

PAID CHECK RECONCILIATION REPORT

PAGE 3

DATE: 12/02/02

\*

AS OF  
11/30/02

ACCOUNT NO. 0601831985

## DAILY PAID TOTALS

DATE	AMOUNT	ITEMS
11-01-02	16,076.67	2
11-04-02	3,107.30	3
11-05-02	14,909.30	4
11-06-02	13,305.70	4
11-07-02	30,329.78	5
11-08-02	3,191.79	5
11-12-02	129,309.29	9
11-13-02	56,104.06	1
11-14-02	13,092.26	2
11-15-02	12,400.90	7
11-18-02	6,354.10	5
11-19-02	34,190.87	6
11-20-02	266.36	1
11-21-02	56.52	1
11-22-02	1,864.85	2
11-25-02	530.00	1
11-29-02	62,620.09	7



CRP92005-31

THE CHASE MANHATTAN BANK, N.A.

PAGE 1

BANK NO. 010 CLERK NO. 131

DATE: 12/02/02

OUTSTANDING CHECK RECONCILIATION REPORT

AS OF

11/30/02

ACCOUNT NO. 0601831985

CHECK NO.	AMOUNT	CD	DATE	REFERENCE	CHECK NO.	AMOUNT	CD	DATE	REFERENCE
00003005	415.00	S	011219						
00003010	114.67	U	010427						
00003016	1,038.75	U	010427						
00003325	1,385.00	U	010831						
00003617	2,012.63	S	020827						
00003952	1,728.63	S	021001						
00004188	75.00	U	020823						
00004223	126.00	U	020927						
00004345	227.05	U	021122						
00004346	25,216.65	U	021122						
00004347	200.00	U	021122						
00004348	15,021.57	U	021122						
00004349	250.00	U	021122						
00004352	30.00	U	021122						
00004353	3,550.00	U	021122						
00004354	24.31	U	021122						
00004355	660.73	U	021122						
00004356	2,260.87	U	021122						
00004358	17,955.00	U	021122						
00004359	99.75	U	021122						
00004361	2.35	U	021122						
00004363	517.50	U	021122						
00004364	2,082.50	U	021122						
00004366	136.37	U	021122						
00004367	25.15	U	021122						
00004369	60.00	U	021122						
00004370	2,716.89	U	021122						
00004371	200.00	U	021122						
00004372	2,915.00	U	021122						
00004373	10.69	U	021122						

CRP2005-32									
PAGE 1									
BANK NO. 010 CLERK NO. 131									
RECAP OF POSTED ITEMS REPORT									
DATE 12/02/02									
AS OF 11/30/02									
ACCOUNT NO. 0601831985									
REMEDIIUM GROUP, INC.									
DATE	PAID ITEMS	CHECKS AMOUNT	ISSUES ITEMS	AMOUNT	STOPS ITEMS	PLACED AMOUNT	STOPS ITEMS	REMOVED AMOUNT	CANCELLED ITEMS AMOUNT
11-01-02	2	16,076.67	15	93,771.00		.00		.00	.00
11-04-02	3	3,107.30		.00		.00		.00	.00
11-05-02	4	14,909.30		.00		.00		.00	.00
11-06-02	4	13,305.70		.00		.00		.00	.00
11-07-02	5	30,529.78		.00		.00		.00	.00
11-08-02	5	3,191.79	23	66,951.96		.00		.00	.00
11-12-02	9	129,309.29		.00		.00		.00	.00
11-13-02	1	56,104.06		.00		.00		.00	.00
11-14-02	2	13,092.26		.00		.00		.00	.00
11-15-02	7	12,400.90		.00		.00		.00	.00
11-18-02	5	6,354.10		.00		.00		.00	.00
11-19-02	6	34,190.67		.00		.00		.00	.00
11-20-02	1	266.36		.00		.00		.00	.00
11-21-02	1	56.52		.00		.00		.00	.00
11-22-02	2	1,864.85	29	134,782.47		.00		.00	.00
11-25-02	1	530.00		.00		.00		.00	.00
11-29-02	7	62,620.09		.00		.00		.00	.00
TOTALS	65	397,709.84	67	295,505.43		.00		.00	.00

CRP92005-33

PAGE 1

## BANK NO. 010 CLERK NO. 131 OUTSTANDING SETTLEMENT REPORT

DATE 12/02/02

AS OF 11/30/02

ACCOUNT NO. 0601831985 REMEDIUM GROUP, INC.

## PREVIOUS OUTSTANDING

177,106.21

+ NEW ISSUES

295,505.43

+ PAID-NO-ISSUES

.00

+ STOPS REMOVED

.00

- STOP PAYMENTS

.00

- CANCELLATIONS

.00

- PREV PNT. ISSUE RECVD

.00

- PREV STOP ISSUE RECVD

.00

- PREV CANCEL ISS RECVD

.00

- PAID CHECKS

397,709.84

- PREV O/S DELETED

.00

NEW OUTSTANDING

74,901.80

CRP92005-35

PAGE 1

BANK NO. 010 CLERK NO. 131

DIAGNOSTIC SUMMARY REPORT

DATE 12/02/02

ACCOUNT NO. 0601831985

REMEDIUM GROUP, INC.

REPORT UNPAID ONLY

AS OF 11/30/02

SERIAL NUMBER	AMOUNT	PAID DATE	SEQ NO.	ISSUE DATE	ADDITIONAL DATA	PAGE NO.	EXCEPTION CONDITION
3005	415.00	12/19/01		04/27/01		1	STOPPED ITEM
3617	2,012.63	08/27/02		12/21/01		1	STOPPED ITEM
3952	1,728.63	10/01/02		05/17/02		1	STOPPED ITEM
				TOTAL CNT	TOTAL AMOUNT		
PAID, NO ISSUE				0	.00		
CANCELED ISSUE				0	.00		
PAID, NO ISSUE, LAST PERIOD				0	.00		
STOPPED ITEM				3	4,156.26		
STOPPED, CHECK PRESENTED				0	.00		
FORCE POSTED ITEM				0	.00		
PREV PD-NO-ISS, ISSUE RECVD				0	.00		
PREV STOP, ISSUE RECEIVED				0	.00		
PREV CANCEL, ISSUE RECEIVED				0	.00		
CANCELED ITEM, NOT ISSUED				0	.00		
CANCELED WITH STOP				0	.00		

1100224 / 003  
Chase 601831985 Cont  
Period 11 / Credit

Line Items 70

DocumentNo	DT	Doc. Date	Post. Date	Pd Year	BA	Check Number	Clear Date	Clear. Doc VR	Amount in LC
------------	----	-----------	------------	---------	----	--------------	------------	---------------	--------------

Open items

12000000978	AB	11/14/2002	11/15/2002	11	2002	82			178,292.73
12000000979	AB	11/14/2002	11/15/2002	11	2002	82			27,277.58
2000000662	ZP	11/22/2002	11/22/2002	11	2002	82	00004345		27,277.58
2000000663	ZP	11/22/2002	11/22/2002	11	2002	82	00004346		25,216.65
2000000664	ZP	11/22/2002	11/22/2002	11	2002	82	00004347		13,021.57
2000000665	ZP	11/22/2002	11/22/2002	11	2002	82	00004348		250.00
2000000666	ZP	11/22/2002	11/22/2002	11	2002	82	00004349		3,550.00
2000000669	ZP	11/22/2002	11/22/2002	11	2002	82	00004352		24.31
2000000670	ZP	11/22/2002	11/22/2002	11	2002	82	00004353		660.73
2000000672	ZP	11/22/2002	11/22/2002	11	2002	82	00004354		2,260.87
2000000673	ZP	11/22/2002	11/22/2002	11	2002	82	00004355		17,955.00
2000000675	ZP	11/22/2002	11/22/2002	11	2002	82	00004356		2.35
2000000676	ZP	11/22/2002	11/22/2002	11	2002	82	00004358		517.50
2000000678	ZP	11/22/2002	11/22/2002	11	2002	82	00004359		2,082.50
2000000680	ZP	11/22/2002	11/22/2002	11	2002	82	00004361		136.37
2000000681	ZP	11/22/2002	11/22/2002	11	2002	82	00004363		25.15
2000000683	ZP	11/22/2002	11/22/2002	11	2002	82	00004364		60.00
2000000684	ZP	11/22/2002	11/22/2002	11	2002	82	00004366		2,716.89
2000000686	ZP	11/22/2002	11/22/2002	11	2002	82	00004367		200.00
2000000687	ZP	11/22/2002	11/22/2002	11	2002	82	00004369		2,915.00
2000000688	ZP	11/22/2002	11/22/2002	11	2002	82	00004370		10.69
2000000689	ZP	11/22/2002	11/22/2002	11	2002	82	00004371		
2000000690	ZP	11/22/2002	11/22/2002	11	2002	82	00004372		
2000000690	ZP	11/22/2002	11/22/2002	11	2002	82	00004373		

Cleared items

12000000973	AB	11/04/2002	11/15/2002	11	2002	82			2,287,677.19
2000000624	ZP	11/01/2002	11/01/2002	11	2002	82			1,237.50
2000000625	ZP	11/01/2002	11/01/2002	11	2002	82			108.60
2000000626	ZP	11/01/2002	11/01/2002	11	2002	82			75.00
2000000627	ZP	11/01/2002	11/01/2002	11	2002	82			29,073.27
2000000628	ZP	11/01/2002	11/01/2002	11	2002	82			1,081.89
2000000629	ZP	11/01/2002	11/01/2002	11	2002	82			56,104.06
2000000630	ZP	11/01/2002	11/01/2002	11	2002	82			99.75
2000000631	ZP	11/01/2002	11/01/2002	11	2002	82			108.38
2000000632	ZP	11/01/2002	11/01/2002	11	2002	82			877.00
2000000633	ZP	11/01/2002	11/01/2002	11	2002	82			115.20
2000000634	ZP	11/01/2002	11/01/2002	11	2002	82			121.50
2000000635	ZP	11/01/2002	11/01/2002	11	2002	82			310.65
2000000636	ZP	11/01/2002	11/01/2002	11	2002	82			2,912.20
2000000637	ZP	11/01/2002	11/01/2002	11	2002	82			1,786.50
2000000638	ZP	11/01/2002	11/01/2002	11	2002	82			3,357.10
2000000639	ZP	11/01/2002	11/01/2002	11	2002	82			4,439.77
2000000640	ZP	11/08/2002	11/08/2002	11	2002	82			150.00
2000000641	ZP	11/08/2002	11/08/2002	11	2002	82			3,424.14
2000000642	ZP	11/08/2002	11/08/2002	11	2002	82			1,054.91
2000000643	ZP	11/08/2002	11/08/2002	11	2002	82			21.46
2000000644	ZP	11/08/2002	11/08/2002	11	2002	82			11,291.76
2000000645	ZP	11/08/2002	11/08/2002	11	2002	82			28,241.24
2000000646	ZP	11/08/2002	11/08/2002	11	2002	82			56.52
2000000647	ZP	11/08/2002	11/08/2002	11	2002	82			
2000000648	ZP	11/08/2002	11/08/2002	11	2002	82			
2000000649	ZP	11/08/2002	11/08/2002	11	2002	82			

Line Items 70

1100224 / 003  
Chase 601831985 Cont  
Period 11 / Credit

DocumentNo	DT	Doc. Date	Post. Date	Pd	Year	BA	Check Number	Clear Date	Clear. Doc	VR	Amount in LC
2000000650	ZP	11/08/2002	11/08/2002	11	2002	82	00004332	12/18/2002	1200001074		266.36
2000000651	ZP	11/08/2002	11/08/2002	11	2002	82	00004333	12/18/2002	1200001074		530.00
2000000652	ZP	11/08/2002	11/08/2002	11	2002	82	00004334	12/18/2002	1200001074		1,128.71
2000000653	ZP	11/08/2002	11/08/2002	11	2002	82	00004335	12/18/2002	1200001074		28.01
2000000654	ZP	11/08/2002	11/08/2002	11	2002	82	00004336	12/18/2002	1200001074		1,843.39
2000000655	ZP	11/08/2002	11/08/2002	11	2002	82	00004337	12/18/2002	1200001074		246.74
2000000656	ZP	11/08/2002	11/08/2002	11	2002	82	00004338	12/18/2002	1200001074		1,159.50
2000000657	ZP	11/08/2002	11/08/2002	11	2002	82	00004339	12/18/2002	1200001074		21.38
2000000658	ZP	11/08/2002	11/08/2002	11	2002	82	00004340	12/18/2002	1200001074		605.00
2000000659	ZP	11/08/2002	11/08/2002	11	2002	82	00004341	12/18/2002	1200001074		95.05
2000000660	ZP	11/08/2002	11/08/2002	11	2002	82	00004342	12/18/2002	1200001074		1,143.10
2000000661	ZP	11/08/2002	11/08/2002	11	2002	82	00004343	12/18/2002	1200001074		5,899.00
2000000667	ZP	11/22/2002	11/22/2002	11	2002	82	00004350	12/18/2002	1200001075		50,048.66
2000000668	ZP	11/22/2002	11/22/2002	11	2002	82	00004351	12/18/2002	1200001075		2,495.63
2000000674	ZP	11/22/2002	11/22/2002	11	2002	82	00004357	12/18/2002	1200001075		8,234.80
2000000677	ZP	11/22/2002	11/22/2002	11	2002	82	00004360	12/18/2002	1200001075		1,035.00
2000000679	ZP	11/22/2002	11/22/2002	11	2002	82	00004362	12/18/2002	1200001075		99.50
2000000682	ZP	11/22/2002	11/22/2002	11	2002	82	00004365	12/18/2002	1200001075		585.00
2000000685	ZP	11/22/2002	11/22/2002	11	2002	82	00004368	12/18/2002	1200001075		121.50

Selected	2,788,752.93 - USD
Displayed	2,788,752.93 - USD

1100224 / 063 line items 19  
 Chase 601831985 Cont  
 Period 11 / Debit

Allocation	Doc.no.	BusA	DT	Doc.date	PK	Curr.	Amount	Clg
Open items								
20021101	1200000965	82	SM	11/01/2002	40	USD	16,076.67	✓
20021104	1200000967	82	SM	11/04/2002	40	USD	3,107.30	✓
20021105	1200000966	82	SM	11/05/2002	40	USD	14,909.30	✓
20021106	1200000968	82	SM	11/06/2002	40	USD	13,305.70	✓
20021107	1200000969	82	SM	11/07/2002	40	USD	30,329.78	✓
20021108	1200000971	82	SM	11/08/2002	40	USD	3,191.79	✓
20021112	1200000972	82	SM	11/12/2002	40	USD	129,309.29	✓
20021113	1200000974	82	SM	11/13/2002	40	USD	56,104.06	✓
20021114	1200000975	82	SM	11/14/2002	40	USD	13,092.26	✓
20021115	1200000976	82	SM	11/15/2002	40	USD	12,400.90	✓
20021118	1200000980	82	SM	11/18/2002	40	USD	6,354.10	✓
20021119	1200000983	82	SM	11/19/2002	40	USD	34,190.87	✓
20021120	1200000986	82	SM	11/20/2002	40	USD	266.36	✓
20021121	1200000999	82	SM	11/21/2002	40	USD	56.52	✓
20021122	1200000998	82	SM	11/22/2002	40	USD	1,864.85	✓
20021125	1200000997	82	SM	11/25/2002	40	USD	530.00	✓
20021129	1200001036	82	SM	11/29/2002	40	USD	62,620.09	✓

## Cleared items

20021115	1200000978	82	AB	11/14/2002	40	USD	178,292.73	978
20021115	1200000979	82	AB	11/14/2002	40	USD	27,277.58	979

Selected	603,280.15	USD
Displayed	603,280.15	USD

Remedium Group, Inc.  
Columbia, Maryland

Company code 063  
Previous periods 01-10 2002

Local currency USD  
Reporting periods 11-11 2002

# G/L Account Balances

Time 14.31.26 Date //31/02  
RFSSLD00/DPARLIN Page 1

Acct no.	Name	Curr.	BusAr.	C/fwd balance	Previous months	Reporting debit	Reporting credit	Total debit bal	Total credit bal
01100224	Chase 601831985 Remedium Group, Inc.	USD	82	45,249.66-	2,167,464.43	603,280.15	2,788,752.93		63,258.01



DAREX PR

0/300153/011

AS OF: 27 NOV 02

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4704

DAREX PUERTO RICO INC  
C/O W.R. GRACE & CO.  
ATTN: PAUL MILLIKEN  
62 WHITTEMORE AVE  
CAMBRIDGE, MA

02140

REGULAR STATEMENT

405493

## SUMMARY OF BALANCE - CITIBANK PUERTO RICO

OPENING BALANCE AS OF 26 OCT 02 3,219,426.02

61 DEBITS 178,405.67

59 CHECKS 174,684.06

2 NON-CHECKS 3,721.61

16 CREDITS 568,167.41

15 DEPOSITS 563,289.41

1 NON-DEPOSITS 4,878.00

CLOSING LEDGER AS OF 27 NOV 02 3,609,187.76

174,684.06  
Payroll (9,717.73)  
164,966.33

## DEPOSIT LIST

DEPOSIT-NO	DATE	AMOUNT	DEPOSIT-NO	DATE	AMOUNT
	10/29	35,088.02 ✓		11/01	8,138.98 ✓
	11/01	11,826.05 ✓		11/01	42,515.14 ✓
	11/04	27,270.13 ✓		11/06	151,011.16 ✓
	11/08	3,000.00 ✓		11/08	5,767.13 ✓
	11/14	7,616.86 ✓		11/14	146,998.20 ✓
	11/15	7,446.11 ✓		11/19	6,128.05 ✓
	11/19	31,859.76 ✓		11/20	69,348.88 ✓
	11/22	9,274.94 ✓			

## CHECK LIST

SERIAL-NUM	DATE	AMOUNT	SERIAL-NUM	DATE	AMOUNT
15871	10/29	4,347.43 ✓	15893	10/29	2,171.43 ✓
15896	11/05	100.00 ✓	15902	11/05	100.00 ✓
15908	11/07	38.81 ✓	15909	11/05	15,641.92 ✓
15910	11/15	5,930.28 ✓	15911	11/06	590.39 ✓
15913	11/04	1,763.00 ✓	15914	11/06	1,169.66 ✓

DAREX PR

0/300153/011

AS OF: 27 NOV 02

PAGE 2 OF 3

## CHECK LIST

SERIAL-NUM	DATE	AMOUNT	SERIAL-NUM	DATE	AMOUNT
15915	11/08	3,000.00 ✓	15916	11/04	450.00 ✓
15917	11/06	2,190.00 ✓	15918	11/07	18.79 ✓
15919	11/07	214.80 ✓	15920	11/12	137.86 ✓
15921	11/05	185.97 ✓	15922	11/06	15,469.50 ✓
15923	11/07	110.00 ✓	15924	11/05	132.45 ✓
15925	11/12	1,899.00 ✓	15926	11/12	57.78 ✓
15927	11/07	1,200.00 ✓	15928	11/01	200.00 ✓
15929	11/14	115.00 ✓	15930	11/19	730.00 ✓
15931	11/13	25.00 ✓	15932	11/13	1,799.00 ✓
15936	11/15	21.50 ✓	15938	11/12	4,860.00 ✓
15939	11/18	4,878.00 ✓	15940	11/18	1,296.00 ✓
15942	11/19	6,000.00 ✓	15943	11/14	200.00 ✓
15944	11/26	3,000.00 ✓	15946	11/13	14,691.00 ✓
15947	11/18	51.75 ✓	15948	11/15	68.00 ✓
15949	11/21	72.00 ✓	15950	11/15	1,725.00 ✓
15951	11/14	770.00 ✓	15952	11/15	6,026.40 ✓
15953	11/26	20,200.00 ✓	15954	11/25	200.00 ✓
15955	11/27	500.00 ✓	15959	11/26	23,645.21 ✓
15960	11/26	15,631.00 ✓	15962	11/27	660.00 ✓
15966	11/26	30.00 ✓	15967	11/27	302.40 ✓
15974	11/27	350.00 ✓	101280	11/04	945.75 } 4,777.05
101281	10/28	959.44	101282	10/30	1,753.19 }
101283	10/29	1,119.27	101284	11/13	1,153.92 }
101285	11/12	913.70	101286	11/12	1,753.20 } 4,940.08
101287	11/13	1,119.26			

## DESCRIPTIVE ITEMS

Total = 9,717.73

DATE	TRANSACTION DESCRIPTION	SERIAL-NO	DEBITS	CREDITS	BALANCE
10/26	OPENING BALANCE				3,219,426.02
10/28	TOTAL CHECKS PAID		959.44		3,218,466.58
10/29	TOTAL CHECKS PAID		7,638.13		
10/29	TOTAL DEPOSITS			35,088.02	3,245,916.47
10/30	TOTAL CHECKS PAID		1,753.19		3,244,163.28
11/01	TOTAL CHECKS PAID		200.00		
11/01	TOTAL DEPOSITS			62,480.17	3,306,443.45
11/04	TOTAL CHECKS PAID		3,158.75		
11/04	TOTAL DEPOSITS			27,270.13	3,330,554.83
11/05	TOTAL CHECKS PAID		16,160.34		3,314,394.49
11/06	TOTAL CHECKS PAID		19,419.55		
11/06	TOTAL DEPOSITS			151,011.16	3,445,986.10
11/07	TOTAL CHECKS PAID		1,582.40		3,444,403.70

DAREX PR

0/300153/011

AS OF: 27 NOV 02

PAGE 3 OF 3

## DESCRIPTIVE ITEMS

DATE	TRANSACTION DESCRIPTION	SERIAL-NO	DEBITS	CREDITS	BALANCE
11/08	NAME: BNF CTS ENTRY DESC: PR TAXES INDIVIDUAL ID: C3953-001100702		1,817.96 ✓		
11/08	TOTAL CHECKS PAID		3,000.00		
11/08	TOTAL DEPOSITS			8,767.13	3,448,352.87
11/12	TOTAL CHECKS PAID		9,621.54		3,438,731.33
11/13	TOTAL CHECKS PAID		18,788.18		3,419,943.15
11/14	TOTAL CHECKS PAID		1,085.00		
11/14	TOTAL DEPOSITS			154,615.06	3,573,473.21
11/15	TOTAL CHECKS PAID		13,771.18		
11/15	TOTAL DEPOSITS			7,446.11	3,567,148.14
11/18	TOTAL CHECKS PAID		6,225.75		3,560,922.39
11/19	RETURNED CHECK OTHER ENDORSEMENT NOT AS DRAWN ACTION: WAIVE CHECK NO: 15939 00 BANK: FEDERAL.RE RETURNED TIMES: 1	1593900 1593900 1593900 1593900 1593900		4,878.00	
11/19	TOTAL CHECKS PAID		6,730.00		
11/19	TOTAL DEPOSITS			37,987.81	3,597,058.20
11/20	TOTAL DEPOSITS			69,348.88	3,666,407.08
11/21	TOTAL CHECKS PAID		72.00		3,666,335.08
11/22	TOTAL DEPOSITS			9,274.94	3,675,610.02
11/25	NAME: BNF CTS ENTRY DESC: PR TAXES INDIVIDUAL ID: C3953-001162217		1,903.65 ✓		
11/25	TOTAL CHECKS PAID		200.00		3,673,506.37
11/26	TOTAL CHECKS PAID		62,506.21		3,611,000.16
11/27	TOTAL CHECKS PAID		1,812.40		3,609,187.76
11/27	CLOSING BALANCE				3,609,187.76

ANY ERROR OR OMISSION ON THIS STATEMENT MUST BE NOTIFIED IN WRITING TO THE ATTENTION OF THE CONTROL DIVISION WITHIN THIRTY (30) DAYS FROM MAILING DATE. FAILURE TO DO SO WILL SIGNIFY THAT THE STATEMENT IS CORRECT.

Taxes = 3,721.61

## **Federal Income Tax Returns**

**Form 1139 Corporation Application for Tentative Refund**  
 (Rev. June 2002)  
 Department of the Treasury  
 Internal Revenue Service

OMB No. 1545-0042

Read the separate instructions before completing this form.  
 Do not attach to the corporation's income tax return - mail in a separate envelope.

Name: **L. GRACE & CO.-CONN.**  
 Employer identification number: **13-5114230**  
 Number, street, and room or suite no. (If a P.O. box, see instructions.): **5400 Broken Sound Blvd. Suite 300**  
 Date of incorporation: **06/29/1999**  
 City or town, state, and ZIP code: **Boca Raton, FL 33487**  
 Daytime phone number: **(561) 362-1320**

1 This application is filed to carry back: **a Net operating loss (NOL) (attach computation) S 61,693,635**  
**b Net capital loss (attach computation) S**  
**c Unused general business credit (attach computation) S**

2 Return for year of loss, unused credit, or overpayment under section 1341(b)(1): **a Tax year ended 12/31/2001**  
**b Date tax return filed 09/15/2002**  
**c Service center where filed Ogden, Utah**

3 If this application is for an unused credit created by another carryback, enter ending date for the tax year of the first carryback: \_\_\_\_\_

4 Did an NOL or net capital loss result in the release of a foreign tax credit, or is the corporation carrying back a general business credit that was released because of the release of a foreign tax credit (see instructions)? If "Yes," the corporation must file an amended return to carry back the released credits: ☐ Yes ☒ No

5 a Was a consolidated return filed for any carryback year or did the corporation join a consolidated group (see instructions)? ☒ Yes ☐ No  
 b If "Yes," enter the tax year ending date and the name of the common parent and its EIN, if different from above (see instructions): **1993**  
**Fresenius National Medical Care Holdings, Inc. Aff. Group 13-3461988**

6 a If Form 1138 has been filed, was an extension of time granted for filing the return for the tax year of the NOL? ☐ Yes ☒ No  
 b If "Yes," enter date to which extension was granted: \_\_\_\_\_ c Enter the date Form 1138 was filed: \_\_\_\_\_  
 d Unpaid tax for which Form 1138 is in effect: \_\_\_\_\_

7 If the corporation changed its accounting period, enter the date permission to change was granted: \_\_\_\_\_

8 If this is an application for a dissolved corporation, enter date of dissolution: \_\_\_\_\_

9 Has the corporation filed a petition in Tax Court for the year or years to which the carryback is to be applied? ☐ Yes ☒ No

10 Does this application include a loss or credit from a tax shelter required to be registered? If "Yes," attach Form(s) 8271: ☐ Yes ☒ No

Computation of Decrease in Tax		preceding tax year ended 12/31/1993		preceding tax year ended 12/31/1993		preceding tax year ended 12/31/1993	
See the instructions.		(a) Before carryback	(b) After carryback	(c) Before carryback	(d) After carryback	(e) Before carryback	(f) After carryback
Note: If lines 1a and 1b are blank, skip lines 11-15.							
11	Taxable income from tax return	495,697,035	495,697,035				
12	Capital loss carryback (see instructions)						
13	Subtract line 12 from line 11		495,697,035		0		0
14	NOL deduction (see instructions)		61,693,635				
15	Taxable income. Subtract line 14 from line 13		434,003,400		0		0
16	Income tax	173,493,962	151,901,190				
17	Alternative minimum tax						
18	Add lines 16 and 17	173,493,962	151,901,190	0	0	0	0
19	General business credit (see instructions)	15,694,506	6,537,380				
20	Other credits (see instructions)	132,976,719	127,744,703				
21	Total credits. Add lines 19 and 20	148,671,225	134,282,083	0	0	0	0
22	Subtract line 21 from line 18	24,822,737	17,619,107	0	0	0	0
23	Personal holding company tax (Sch. PH (Form 1120))						
24	Other taxes (see instructions)	584,599	584,599				
25	Total tax liability. Add lines 22 through 24	25,407,336	18,203,706	0	0	0	0
26	Enter amount from "After carryback" column on line 25 for each year	18,203,706					
27	Decrease in tax. Subtract line 26 from line 25	7,203,630		0		0	
28	Overpayment of tax due to a claim of right adjustment under section 1341(b)(1) (attach computation)						NONE

**Sign Here**  
 Under penalties of perjury, I declare that I have examined this application and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Keep a copy of this application for your records.

Signature of officer: **Elyse Xepole Felt**  
 Date: **12/19/02**  
 Title: **VP Taxes**

Preparer Other Than Taxpayer: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Date: \_\_\_\_\_

For Paperwork Reduction Act Notice, See Separate Instructions.

Form 1139 (Rev. 6-2002)

Form **8302**  
(Rev. December 2001)  
Department of the Treasury  
Internal Revenue Service

# Direct Deposit of Tax Refund of \$1 Million or More

► Attach to your income tax return (other than Forms 1040, 1120, 1120-A, or 1120S), Form 1045, or Form 1139.

OMB No. 1545-1762

Name(s) shown on income tax return

FRESENIUS MEDICAL CARE HOLDINGS, INC

Identifying number

13-3461988

A W.R. GRACE &amp; CO. AFFILIATED GROUP

Phone number (optional)

781-402-9298

1. Routing number (must be nine digits). The first two digits must be between 01 and 12 or 21 through 32.

021000021

2. Account number (include hyphens but omit spaces and special symbols):

115-0-62615

3. Type of account (one box must be checked):



Checking



Savings

## General Instructions

### Purpose of Form

File Form 8302 to request that the IRS deposit a tax refund of \$1 million or more directly into an account at any U.S. bank or other financial institution (such as a mutual fund, credit union, or brokerage firm) that accepts direct deposits.

The benefits of a direct deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

### Who May File

Form 8302 may be filed with any tax return other than Form 1040, 1120, 1120-A, or 1120S to request a direct deposit of a refund of \$1 million or more. You are not eligible to request a direct deposit if:

the receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or

• You have applied for an employer identification number but are filing your tax return before receiving one.

If Form 8302 is filed with Form 1045, Application for Tentative Refund, or Form 1139, Corporation Application for Tentative Refund, both of which allow for more than one year's reporting, direct deposits may be made only for a year for which the refund is at least \$1 million.

**Note.** Filers of Form 1040 must request a direct deposit of refund by completing the account information on that form. Filers of Forms 1120, 1120-A, or 1120S must request a direct deposit of a refund using Form 8050, Direct Deposit of Corporate Tax Refund. This includes a request for a refund of \$1 million or more.

### Conditions Resulting in a Refund by Check

If we are unable to process this request for a direct deposit, a refund by check will be generated. Reasons for not processing a request include:

- The name on the tax return does not match the name on the account.
- The financial institution rejects the direct deposit because of an incorrect routing or account number.

• You fail to indicate the type of account the deposit is to be made to (i.e., checking or savings).

• There is an outstanding liability the offset of which reduces the refund to less than \$1 million.

### How To File

Attach Form 8302 to the applicable return. To ensure that your tax return is correctly processed, see *Assembling the Return* in the instructions for the form with which the Form 8302 is filed.

### Specific Instructions

**Identifying number.** Enter the employer identification number or social security number shown on the tax return to which Form 8302 is attached.

**Line 1.** Enter the financial institution's routing number and verify that the institution will accept a direct deposit.

For accounts payable through a financial institution other than the one at which the account is located, check with your financial institution for the correct routing number. Do not use a deposit slip to verify the routing number.

**Line 2.** Enter the taxpayer's account number. Enter the number from left to right and leave any unused boxes blank.

### Privacy Act and Paperwork Reduction Act Notice

We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

In addition, the Privacy Act requires that when we ask you for information we must first tell you our legal right to ask for the information, why we are asking for it, and how it will be used. We must also tell you what could happen if we do not receive it and whether your response is voluntary, required to obtain a benefit, or mandatory under the law.

Our authority to ask for information is sections 8001, 8011, and 8012(a) and their regulations, which require you to file a return or statement with us for any tax for which you are liable. Your response is mandatory under these sections. Section 3109 requires that you provide your social security number or employer identification number on what you file. This is so we know who you are, and can process your return and other papers. You must fill in all parts of the tax form that apply to you.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103. However, section 6103 allows or requires the Internal Revenue Service to disclose or give the information shown on your tax return to others as described in the Code. For example, we may disclose your tax information to the Department of Justice to enforce the tax laws, both civil and criminal, and to cities, states, the District of Columbia, U.S. commonwealths or possessions, and certain foreign governments to carry out their tax laws. We may also disclose this information to Federal, state, or local agencies that investigate or respond to acts or threats of terrorism or participate in intelligence or counterintelligence activities concerning terrorism.

Please keep this notice with your records. It may help you if we ask you for other information. If you have any questions about the rules for filing and giving information, please call or visit any Internal Revenue Service office.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average times are: Recordkeeping, 1 hr., 25 minutes; Learning about the law or the form, 30 minutes; Preparing, copying, assembling, and sending the form to the IRS, 33 minutes.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the IRS at the address listed in the instructions of its tax return with which this form is filed.

V:\Dec01Return\1139 Attachment.doc

W.R. Grace Co. - Conn.  
Attachment to Form 1139  
EIN:13-5114230

**Ten year carryback claim pursuant to the provisions of Internal Revenue Code  
Section 172(b)(1)(C)**

On September 28, 1996, W.R. Grace & Co.-Conn. (E.I.N. 13-5114230) (the "taxpayer") was spun out of the W.R. Grace & Co. and Subsidiaries (E.I.N. 13-3461988) consolidated group (now known as Fresenius National Medical Care Holdings Affiliated Group). Immediately following the spin-off, the taxpayer became a member of the W.R. Grace & Co. and Subsidiaries (E.I.N. 65-0654331) ("Grace-Delaware") consolidated group.

On March 31, 1998 the taxpayer was spun out of the Grace-Delaware consolidated group. Immediately following the spin-off, the taxpayer became a member of W.R. Grace & Co. and Subsidiaries (E.I.N. 65-0773649) consolidated group. Grace-Delaware was subsequently renamed Sealed Air Corporation.

The Corporate Application for Tentative Refund (Form 1139) is being filed to carry back the taxpayer's specified liability loss (within the meaning of Internal Code Section 172(f)) incurred during the tax year ended December, 31, 2001, the taxable period during which the taxpayer was included in the W.R. Grace & Co. and Subsidiaries (E.I.N. 65-0773649) consolidated group to the separate income of the taxpayer in 1993, the tenth preceding tax year (caused by the short tax periods in 1996 and 1998 as a result of the tax-free spin-offs).

Pursuant to Internal Revenue Code Section 172(f)(2), the taxpayer's specified liability loss carryback has been limited to the lesser of its separate company net operating loss or the amount of its specified liability loss for the year. The loss carryback of \$61,693,635 to 1993 generates a tax overpayment in 1993 of \$7,203,630. After carryback, the taxpayer's general business credits utilized in 1993 have been reduced from \$15,694,506 to \$6,537,380 resulting in additional general business credit carryforward of \$9,157,126. Additionally, the taxpayer's minimum tax credit utilized in 1993 has been reduced from \$5,232,016 to \$0 resulting in an additional minimum tax credit carryforward of \$5,232,016. None of the resulting additional general business credit and minimum tax credit carryforwards can be used (based on the tax returns, as filed) in any of the intervening nine carryback periods.

W. R. Grace & Co. - Conn.  
 FEIN #13-5114230  
 2001 Net Operating Loss  
 SRLY Computation of AMT Loss

	AMT INCOME/(LOSS)	AMT LOSSES OF LOSS COMPANIES	LOSS COMPANIES' SHARE OF CONSOLIDATED TAXABLE AMT LOSS
Grace Delaware	44,420,218	-	-
Receivables	(2,893,488)	(2,893,488)	2.067% (826,011)
Remedium	2,431,178		0.000% -
CCHP	7,618,996		0.000% -
MRA	4,155,794		0.000% -
Asia	(393,753)	(393,753)	0.281% (112,406)
CB Biomedical	(298,370)	(298,370)	0.213% (85,176)
Amicon	3,160,309		0.000% -
Washington	(6,527)	(6,527)	0.005% (1,863)
Environmental	(14,258)	(14,258)	0.010% (4,070)
Separation	1,315,894		0.000% -
ART Management	3,678		0.000% -
Litigation MGT	31,234,976		0.000% -
Grace Europe	(121,727)	(121,727)	0.087% (34,750)
Tarpon	(6,441)	(6,441)	0.005% (1,839)
Grace Hotel	(83,124)	(83,124)	0.059% (23,730)
MGNT Services	(155,563)	(155,563)	0.111% (44,409)
LB Realty	(119,717)	(119,717)	0.086% (34,176)
Grace International	(9,725,698)	(9,725,698)	6.947% (2,776,418)
GNCC	1,211,107		0.000% -
Creative Food	101,457		0.000% -
Grace AB	54,432		0.000% -
Darex	1,175,467		0.000% -
Grace AB II	54,432		0.000% -
Gracoal II	1,341,450		0.000% -
Gracoal	1,341,450		0.000% -
W. R. Grace & Co. - Conn.	(126,170,368)	(126,170,368)	90.129% (36,018,154)
Elim	405,195		0.000% -
W.R. Grace & Co. & Subsidiaries	(39,963,001)	(139,989,034)	100% (39,963,001)



W. R. Grace & Co. - Conn.  
 FEIN #13-5114230  
 2001 Net Operating Loss  
 SRLY Computation

	TAXABLE INCOME/(LOSS)	TAXABLE LOSSES OF LOSS COMPANIES	LOSS COMPANIES' SHARE OF CONSOLIDATED TAXABLE LOSS
Grace Delaware	44,420,218	-	-
Receivables	(2,893,488)	(2,893,488)	1.708% (1,147,207)
Remedium	2,415,448	-	0.000% -
CCHP	7,618,996	-	0.000% -
MRA	4,155,794	-	0.000% -
Asia	(393,753)	(393,753)	0.232% (156,115)
CB Biomedical	(298,370)	(298,370)	0.176% (118,297)
Amicon	3,160,309	-	0.000% -
Washington	(6,592)	(6,592)	0.004% (2,614)
Environmental	(14,258)	(14,258)	0.008% (5,653)
Separation	1,134,039	-	0.000% -
ART Management	3,678	-	0.000% -
Litigation MGT	31,234,976	-	0.000% -
Grace Europe	(121,727)	(121,727)	0.072% (48,262)
Tarpon	(6,441)	(6,441)	0.004% (2,554)
Grace Hotel	(83,124)	(83,124)	0.049% (32,957)
MGNT Services	(155,563)	(155,563)	0.092% (61,677)
LB Realty	(119,717)	(119,717)	0.071% (47,465)
Grace International	(9,725,698)	(9,725,698)	5.740% (3,856,034)
GNCC	1,211,107	-	0.000% -
Creative Food	101,457	-	0.000% -
Grace AB	54,432	-	0.000% -
Darex	1,147,210	-	0.000% -
Grace AB II	54,432	-	0.000% -
Gracoal II	2,566,407	-	0.000% -
Gracoal	2,566,406	-	0.000% -
W. R. Grace & Co. - Conn.	(155,603,843)	(155,603,843)	91.844% (61,693,635)
Elim	405,195	-	0.000% -
W.R. Grace & Co. & Subsidiaries	(67,172,470)	(169,422,574)	100% (67,172,470)

**W. R. Grace & Co. - Conn.**  
**FEIN #13-5114230**  
**CREDIT CARRYOVERS**

	<b>Before NOL <u>Carryback</u></b>	<b>After NOL <u>Carryback</u></b>
General Business Credits	0	9,157,126
Minimum Tax Credit	0	5,232,016

<b>Form 1120</b> Department of the Treasury Internal Revenue Service		<b>U.S. Corporation Income Tax Return</b> For calendar year 2001 or tax year beginning _____ ending _____ Instructions are separate. See instructions for Paperwork Reduction Act Notice.		OMB No. 1545-0047 <b>2001</b>	
Check if a: <input checked="" type="checkbox"/> Unincorporated return (attach Form 951) <input type="checkbox"/> Personal holding co. (attach Sch. PH) <input type="checkbox"/> Personal service corp. (as defined in Temporary Regs. sec. 1.441-4T, see instructions)		Use IRS label, otherwise, print or type. Name: <b>W.R. GRACE &amp; CO., &amp; Subsidiaries</b> Number, street, and room or suite no. (If a P.O. box, see instructions): <b>5400 Broken Sound Blvd. NW, Suite 300</b> City or town, state, and ZIP code: <b>Boca Raton FL 33487</b>		B Employer identification number: <b>65-0773643</b> C Date incorporated: <b>09/06/1997</b> D Total assets (see instructions): <b>3,392,542,586</b>	
E Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change					
<b>1 a</b> Gross receipts or sales: <b>1,035,770,117</b> <b>2</b> Cost of goods sold (Schedule A, line 8): <b>3</b> Gross profit. Subtract line 2 from line 1c: <b>4</b> Dividends (Schedule C, line 19): <b>5</b> Interest: <b>6</b> Gross rents: <b>7</b> Gross royalties: <b>8</b> Capital gain net income (attach Schedule D (Form 1120)): <b>9</b> Net gain or (loss) from Form 4797, Part II, line 18 (attach Form 4797): <b>10</b> Other income (see instructions - attach schedule): <b>11</b> Total income. Add lines 3 through 10:		<b>b</b> Less returns and allowances: <b>34,920,439</b> <b>c</b> Bal:		<b>1c</b> <b>1,000,849,678</b> <b>2</b> <b>599,836,035</b> <b>3</b> <b>401,013,643</b> <b>4</b> <b>653,943</b> <b>5</b> <b>35,832,613</b> <b>6</b> <b>2,342</b> <b>7</b> <b>9,346,473</b> <b>8</b> <b>7,354,793</b> <b>9</b> <b>1,829,332</b> <b>10</b> <b>6,950,659</b> <b>11</b> <b>453,044,703</b>	
<b>12</b> Compensation of officers (Schedule E, line 4): <b>13</b> Salaries and wages (less employment credits): <b>14</b> Repairs and maintenance: <b>15</b> Bad debts: <b>16</b> Rents: <b>17</b> Taxes and licenses: <b>18</b> Interest: <b>19</b> Charitable contributions (see instructions for 10% limitation): <b>20</b> Depreciation (attach Form 4562): <b>21</b> Less depreciation claimed on Schedule A and elsewhere on return: <b>22</b> Depletion: <b>23</b> Advertising: <b>24</b> Pension, profit-sharing, etc., plans: <b>25</b> Employee benefit programs: <b>26</b> Other deductions (attach schedule): <b>27</b> Total deductions. Add lines 12 through 26: <b>28</b> Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11: <b>29</b> Less: a Net operating loss (NOL) deduction (see instructions): <b>b</b> Special deductions (Schedule C, line 20):		<b>20</b> <b>65,156,992</b> <b>21a</b> <b>21b</b> <b>65,156,992</b> <b>22</b> <b>500,406</b> <b>23</b> <b>5,820,369</b> <b>24</b> <b>36,771,243</b> <b>25</b> <b>24,531,122</b> <b>26</b> <b>96,585,924</b> <b>27</b> <b>520,217,173</b> <b>28</b> <b>-57,172,470</b> <b>29a</b> <b>29b</b> <b>452</b> <b>29c</b> <b>452</b>		<b>12</b> <b>5,847,939</b> <b>13</b> <b>187,637,353</b> <b>14</b> <b>33,165,929</b> <b>15</b> <b>907,566</b> <b>16</b> <b>9,383,466</b> <b>17</b> <b>20,911,999</b> <b>18</b> <b>32,995,725</b> <b>19</b> <b>20</b> <b>21a</b> <b>21b</b> <b>22</b> <b>23</b> <b>24</b> <b>25</b> <b>26</b> <b>27</b> <b>28</b> <b>29a</b> <b>29b</b> <b>29c</b>	
<b>30</b> Taxable income. Subtract line 29c from line 28: <b>31</b> Total tax (Schedule J, line 11): <b>32</b> Payments: a 2000 overpayment credited to 2001: <b>b</b> 2001 estimated tax payments: <b>c</b> Less 2001 refund applied for on Form 4466: <b>d</b> Tax deposited with Form 7004: <b>e</b> Credit for tax paid on undistributed capital gains (attach Form 2439): <b>f</b> Credit for Federal tax on fuels (attach Form 4136). See instructions: <b>33</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached: <b>34</b> Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed: <b>35</b> Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid: <b>36</b> Enter amount of line 35 you want: Credited to 2002 estimated tax:		<b>32a</b> <b>32b</b> <b>32c</b> <b>32d</b> <b>32e</b> <b>32f</b> <b>32g</b> <b>17,643</b> <b>32h</b> <b>17,643</b> <b>33</b> <b>34</b> <b>NONE</b> <b>35</b> <b>17,643</b> <b>36</b> <b>17,643</b>		<b>30</b> <b>-57,172,922</b> <b>31</b> <b>NONE</b> <b>32a</b> <b>32b</b> <b>32c</b> <b>32d</b> <b>32e</b> <b>32f</b> <b>32g</b> <b>32h</b> <b>33</b> <b>34</b> <b>35</b> <b>36</b>	
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
Sign here: <b>Elmer Felt</b> Signature of officer		<b>9/13/02</b> Date		<b>Vice President</b> Title	
Paid Preparer's Use Only: Preparer's signature: Firm's name (or yours if self-employed), address, and ZIP code: EIN: Phone no:		Check if self-employed: <input type="checkbox"/> Preparer's SSN or PTIN: May the IRS discuss this return with the preparer shown below? (see instructions) Yes <input type="checkbox"/> No <input type="checkbox"/>			

W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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EIN: 65-0773649  
08-30-02 15:07:14

Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Consolidated Total	Limitations	Corporate Eliminations	Subtotal before Eliminations	GRACE 65-0773649	Ichiban 65-0773652
<b>Income</b>						
1a Gross receipts or sales	1,035,770,117	0	0	1,035,770,117	0	0
b Less returns and allowances	34,820,489	0	0	34,820,489	0	0
c Net receipts or sales	1,000,949,628	0	0	1,000,949,628	0	0
2 Less cost of goods sold (Sch. A, line 8)	599,886,035	0	0	599,886,035	0	0
3 Gross profit	401,063,593	0	0	401,063,593	0	0
4 Dividends (Sch. C, line 19)	653,948	0	0	653,948	0	0
5 Interest	25,831,613	0	-95,316,082	121,147,695	43,358,012	0
6 Gross rents	2,242	0	0	2,242	0	0
7 Gross royalties	9,348,473	0	0	9,348,473	0	0
8 Capital gain net income (Schedule D)	7,354,793	0	0	7,354,793	0	0
9 Net gain (loss) from Form 4797, line 18	1,829,382	0	0	1,829,382	0	0
10 Other income	6,960,659	0	0	6,960,659	0	0
11 Total income. Lines 3 through 10	453,944,703	0	-95,316,082	548,360,785	43,358,012	0
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	5,847,889	0	0	5,847,889	0	0
13 Salaries and wages	187,637,053	0	0	187,637,053	29,917	0
14 Repairs & Maintenance	33,165,929	0	0	33,165,929	0	0
15 Bad Debts	907,566	0	0	907,566	0	0
16 Rents	9,383,466	0	0	9,383,466	0	0
17 Taxes & Licenses	20,911,989	0	0	20,911,989	0	0
18 Interest	32,996,725	0	-95,316,082	128,312,807	-1,092,123	0
19 Contributions	0	-405,195	0	405,195	0	0
20 Depreciation (Form 4562)	65,156,992	0	0	65,156,992	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	65,156,992	0	0	65,156,992	0	0
22 Depletion	500,406	0	0	500,406	0	0
23 Advertising	5,820,869	0	0	5,820,869	0	0
24 Pension, profit-sharing, etc., plans	36,771,243	0	0	36,771,243	0	0
25 Employee benefit programs	24,531,122	0	0	24,531,122	0	0
26 Other deductions	96,585,924	0	0	96,585,924	0	0
27 Total deductions. Lines 12 through 26	520,217,173	-405,195	-95,316,082	615,938,450	-1,062,206	0
28 Tax. inc. before NOL & special deductions	-67,172,470	405,195	0	-67,577,665	44,420,218	0
29a Less NOL deduction	0	-44,420,218	0	44,420,218	44,420,218	0
b Less special deductions (Sch. C, line 20)	452	0	0	452	0	0
c Balance	452	-44,420,218	0	44,420,670	44,420,218	0
30 Taxable income. Line 28 less line 29c	-67,172,922	44,825,413	0	-111,998,335	44,420,218	0

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08-30-02 15:07:14

W.R. GRACE & CO., subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Consolidated Total	Limitations	Corporate Eliminations	Subtotal before Eliminations	GRACE 65-0773649	Ichiban 65-0773652
<b>Tax and Payments</b>						
31 Total tax (Sch. J, line 12)	0					
Backup Withholding	0					
32a Overpayment allowed as a credit	0					
b Estimated tax payments	0					
c Less refund applied for on Form 4466	0					
d Balance. Add lines 32a through 32c	0					
e Tax deposited with Form 7004	0					
f CR-Undistributed capital gains (Form 2439)	0					
g CR for Federal tax on fuels (Form 4136)	17,643					
h Payments - Add lines 32d through 32g	17,643					
Section 1291 Interest	0					
Section 1294 Interest	0					
33 Penalty for underpayment of estimated tax	0					
34 Tax due	0					
35 Overpayment	17,643					
36 Amt. of line 35 to credit to estimated tax	0					
Amount of line 35 to be refunded	17,643					

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 EIN: 65-0773649  
 08-30-02 15:07:14

W.R. GRACE & CO., & subsidiaries  
 U.S. Corporation Income Tax Return  
 For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement

Line Description	Receivables 58-2430942	Remedium 22-2312556	Alewife Land 22-2603359	Alewife Boston 22-2603361	Five Alewife 22-3003981	GN Holdings 13-3613599
Income						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	9,416,120	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	0	9,416,120	0	0	0	0
Deductions						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	972,506	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad Debts	1,599,385	0	0	0	0	0
16 Rents	0	150,083	0	0	0	0
17 Taxes and licenses	0	63,919	112,846	0	0	0
18 Interest	971,650	1,228,072	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	120,008	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	120,008	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	60,684	0	0	0	0
25 Employee benefit programs	0	-16,474	0	0	0	0
26 Other deductions	322,453	4,421,874	-112,846	0	0	0
27 Total deductions. Lines 12 through 26	2,893,488	7,000,672	0	0	0	0
28 Tax. inc. before NOL & special deductions	-2,893,488	2,415,448	0	0	0	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	-2,893,488	2,415,448	0	0	0	0

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W.R. GRACE & CO., & Subsidiaries  
 U.S. Corporation Income Tax Return  
 For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
 Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	CCHP, Inc 13-3613597	MRA Holding 65-0546677	MRA Intermedco 65-0180823	MRA Staffing 65-0180925	1096784ASIA 65-0422490	Dubai 65-0456165
Income						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	6,678,907	0	0	3,627,471	14,416	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	1,064,445	0	0	598,750	0	0
9 Net gain or (loss) from Form 4797, line 18	-123,267	0	0	-69,338	1,841,604	0
10 Other income						
11 Total income. Lines 3 through 10	7,620,085	0	0	4,156,883	1,856,020	0
Deductions						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	720	0	0	720	145,530	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad Debts	0	0	0	0	0	0
16 Rents	369	0	0	369	9,178	0
17 Taxes and licenses	0	0	0	0	12,285	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	8,563	0
25 Employee benefit programs	0	0	0	0	17,626	0
26 Other deductions	0	0	0	0	2,056,591	0
27 Total deductions. Lines 12 through 26	1,089	0	0	1,089	2,249,773	0
28 Tax. inc. before NOL & special deductions	7,618,996	0	0	4,155,794	-393,753	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	7,618,996	0	0	4,155,794	-393,753	0

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W.R. GRACE & CO., Subsidiaries  
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Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	CB Biomedical 65-0679166	Amicon 04-3137963	Washington 22-2941320	Grace Environ 13-3546067	Separation 95-2806431	Art Management 52-2290300
<b>Income</b>						
1a Gross receipts or sales	0	0	0	0	5,626,652	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	5,626,652	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	2,192,827	0
3 Gross profit	0	0	0	0	3,433,825	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	49,876	99
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	6,561	0
10 Other income	0	0	0	0	0	3,579
11 Total income. Lines 3 through 10	0	0	0	0	3,490,262	3,678
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	989,570	0
13 Salaries and wages	0	0	0	0	78,759	0
14 Repairs and maintenance	0	0	0	14,258	-8,202	0
15 Bad debts	0	0	0	0	100,000	0
16 Rents	0	0	0	0	116,875	0
17 Taxes and licenses	0	0	0	0	100	0
18 Interest	0	0	0	0	242,475	0
19 Charitable contributions	0	0	87	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	87	0	242,475	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	200,225	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	34,267	0
25 Employee benefit programs	0	0	6,445	0	102,175	0
26 Other deductions	298,370	-3,160,309	60	0	499,979	0
27 Total deductions. Lines 12 through 26	298,370	-3,160,309	6,592	14,258	2,356,223	0
28 Tax, inc. before NOL & special deductions	-298,370	3,160,309	-6,592	-14,258	1,134,039	3,678
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	-298,370	3,160,309	-6,592	-14,258	1,134,039	3,678



W.R. GRACE & CO., & subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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Form 1120 US Corporation Income Tax Return  
Unconsolidated Income, Deductions, and Taxes

Statement 1					
Line Description	Grace Cuba 36-6110408	Collections 65-0419649	Litigation Mgt 65-0537976	Southern Oil 59-0967853	Guanica 65-0504444
Income					
1a Gross receipts or sales	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0
3 Gross profit	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0
5 Interest	0	0	0	0	0
6 Gross rents	0	0	31,234,976	0	0
7 Gross royalties	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0
0 Other income	0	0	0	0	0
1 Total income. Lines 3 through 10	0	0	31,234,976	0	0
Deductions					
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0
13 Salaries and wages	0	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0
15 Bad debts	0	0	0	0	0
16 Rents	0	0	0	0	0
17 Taxes and licenses	0	0	0	0	0
18 Interest	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	754
21a Less depreciation claimed elsewhere	0	0	0	0	0
b Net depreciation	0	0	0	0	0
22 Depletion	0	0	0	0	0
23 Advertising	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	0
25 Employee benefit programs	0	0	0	0	0
26 Other deductions	0	0	0	0	0
27 Total deductions. Lines 12 through 26	0	0	0	0	120,973
28 Tax, inc. before NOL & special deductions	0	0	0	0	121,727
29a Less NOL deduction	0	0	31,234,976	0	-121,727
b Less special deductions (Sch. C, line 20)	0	0	0	0	0
c Balance	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	0	31,234,976	0	-121,727

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Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	A-1 Bitflood 22-297435	Tarpon Invest 65-0344213	G C LTD 65-0344211	Monolith 52-0913918	Grace Culinary 52-1309187	Grace Hotel 13-3584911
<b>Income</b>						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	-6,441	0	0	0	0
11 Total income. Lines 3 through 10	0	-6,441	0	0	0	0
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	0	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad Debts	0	0	0	0	0	0
16 Rents	0	0	0	0	0	0
17 Taxes and licenses	0	0	0	0	0	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	0	0
25 Employee benefit programs	0	0	0	0	0	0
26 Other deductions	0	0	0	0	0	83,124
27 Total deductions. Lines 12 through 26	0	0	0	0	0	83,124
28 Tax. inc. before NOL & special deductions	0	-6,441	0	0	0	-83,124
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	-6,441	0	0	0	-83,124

W.R. GRACE & CO., Subsidiaries  
U.S. Corporation Income Tax Return  
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W.R. GRACE & CO., Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Monroe Street 65-0351861	Mgmt Services 65-0391048	LB Realty 65-0378942	Grace H-G Inc. 13-3041784	Harover 13-6112817	Ecary 22-2065245
Income						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	0	0	0	0	0	0
Deductions						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	1,053,924	119,717	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad debts	0	0	0	0	0	0
16 Rents	0	0	0	0	0	0
17 Taxes and licenses	0	69,833	0	616	0	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	37,351	0	0	0	0
25 Employee benefit programs	0	173,008	0	0	0	0
26 Other deductions	0	-1,178,553	0	-616	0	0
27 Total deductions. Lines 12 through 26	0	155,563	119,717	0	0	0
28 Tax. inc. before NOL & special deductions	0	-155,563	-119,717	0	0	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	-155,563	-119,717	0	0	0

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W.R. GRACE & CO., & Subsidiaries  
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Form 1120 US Corporation Income Tax Return  
Unconsolidated Income, Deductions, and Taxes

Statement 1

Line Description	W.R. Land 13-2677646	G C Management 65-0355942	Grace Interna 65-0609540	Water Street 13-6152056	Del Taco 75-1437918	Grace Capital 13-2934061
<b>Income</b>						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	24,688,598	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	0	0	24,688,598	0	0	0
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	0	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad debts	0	0	0	0	0	0
16 Rents	0	0	0	0	0	0
17 Taxes and licenses	0	0	0	0	0	0
18 Interest	0	0	34,414,278	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	0	0
25 Employee benefit programs	0	0	0	0	0	0
26 Other deductions	0	0	18	0	0	0
27 Total deductions. Lines 12 through 26	0	0	34,414,296	0	0	0
28 Tax. inc. before NOL & special deductions	0	0	-9,725,698	0	0	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	0	-9,725,698	0	0	0

W.R. GRACE & CO., - subsidiaries  
U.S. Corporation Income Tax Return  
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Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Gloucester New 13-2728098	Creative Food 58-1505981	PAR Corp 22-2341175	Grace A-B 22-2355544	Homco Inter 74-1614655	GPC Thomasville 65-0382355
<b>Income</b>						
1a Gross receipts or sales	3,474,334	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	3,474,334	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	2,263,227	0	0	0	0	0
3 Gross profit	1,211,107	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	1,211,107	0	0	0	0	0
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	291,337	0	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad Debts	0	0	0	0	0	0
16 Rents	0	0	0	0	0	0
17 Taxes and licenses	0	0	0	0	0	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	0	0
25 Employee benefit programs	0	0	0	0	0	0
26 Other deductions	-291,337	-101,457	0	-54,432	0	0
27 Total deductions. Lines 12 through 26	0	-101,457	0	-54,432	0	0
28 Tax, inc. before NOL & special deductions	1,211,107	101,457	0	54,432	0	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	1,211,107	101,457	0	54,432	0	0

W.R. GRACE & CO., Subsidiaries  
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Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Ventures 13-3102623	Grace Energy 11-2516702	GEC Management 75-2283780	Grace Chemicals 13-3614662	Darex Puerto 13-2830236	Offshore 72-0502652
<b>Income</b>						
1a Gross receipts or sales	0	0	0	0	5,473,054	0
b Less returns and allowances	0	0	0	0	-6,262	0
c Net receipts or sales	0	0	0	0	5,479,316	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	2,842,493	0
3 Gross profit	0	0	0	0	2,636,823	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	0	0
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	0	0	0	0	2,636,823	0
<b>Deductions</b>						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	0	0	0	116,499	0
14 Repairs and maintenance	0	0	0	0	3,518	0
15 Bad debts	0	0	0	0	0	0
16 Rents	0	0	334	0	48,108	0
17 Taxes and licenses	0	0	0	0	97,156	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	200	0
20 Depreciation (Form 4562)	0	0	0	0	206,296	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	206,296	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	209	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	2,184	0
25 Employee benefit programs	0	0	0	0	22,401	0
26 Other deductions	0	0	-334	0	993,042	0
27 Total deductions. Lines 12 through 26	0	0	0	0	1,489,613	0
28 Tax, inc. before NOL & special deductions	0	0	0	0	1,147,210	0
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	0	0	0	1,147,210	0

W.R. GRACE & CO., subsidiaries  
U.S. Corporation Income Tax Return  
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Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Statement 1

Line Description	Coalgrace 13-2934063	Grace A-B II 58-1969353	Grace H-G II 58-1969354	Coalgrace II 58-1969355	Gracoal II 34-1103784	Gracoal 75-1511800
Income						
1a Gross receipts or sales	0	0	0	0	0	0
b Less returns and allowances	0	0	0	0	0	0
c Net receipts or sales	0	0	0	0	0	0
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	0	0	0
3 Gross profit	0	0	0	0	0	0
4 Dividends (Sch. C, line 19)	0	0	0	0	0	0
5 Interest	0	0	0	0	0	0
6 Gross rents	0	0	0	0	0	0
7 Gross royalties	0	0	0	0	0	0
8 Capital gain net income (Schedule D)	0	0	0	0	2,566,407	2,566,406
9 Net gain or (loss) from Form 4797, line 18	0	0	0	0	0	0
10 Other income	0	0	0	0	0	0
11 Total income. Lines 3 through 10	0	0	0	0	2,566,407	2,566,406
Deductions						
12 Compensation of officers (Sch. E, line 4)	0	0	0	0	0	0
13 Salaries and wages	0	0	0	0	0	0
14 Repairs and maintenance	0	0	0	0	0	0
15 Bad Debts	0	0	0	0	0	0
16 Rents	0	0	0	0	0	0
17 Taxes and licenses	0	0	0	0	0	0
18 Interest	0	0	0	0	0	0
19 Charitable contributions	0	0	0	0	0	0
20 Depreciation (Form 4562)	0	0	0	0	0	0
21a Less depreciation claimed elsewhere	0	0	0	0	0	0
b Net depreciation	0	0	0	0	0	0
22 Depletion	0	0	0	0	0	0
23 Advertising	0	0	0	0	0	0
24 Pension, profit-sharing, etc., plans	0	0	0	0	0	0
25 Employee benefit programs	0	0	0	0	0	0
26 Other deductions	0	-54,432	0	0	0	0
27 Total deductions. Lines 12 through 26	0	-54,432	0	0	0	0
28 Tax. inc. before NOL & special deductions	0	54,432	0	0	2,566,407	2,566,406
29a Less NOL deduction	0	0	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	0	0	0
c Balance	0	0	0	0	0	0
30 Taxable income. Line 28 less line 29c	0	54,432	0	0	2,566,407	2,566,406

W.R. GRACE & CO., and its subsidiaries  
U.S. Corporation Income Tax Return  
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Statement 1

Form 1120 US Corporation Income Tax Return  
Consolidated Income, Deductions, and Taxes

Line Description	Grace Drilling 73-0971397	Grace Libya 13-6112816	Germany Hold 65-0799268	Conn 13-5114230
Income				
1a Gross receipts or sales	0	0	0	1,021,196,077
b Less returns and allowances	0	0	0	34,826,751
c Net receipts or sales	0	0	0	986,369,326
2 Less cost of goods sold (Sch. A, line 8)	0	0	0	592,587,488
3 Gross profit	0	0	0	393,781,838
4 Dividends (Sch. C, line 19)	0	0	0	653,948
5 Interest	0	0	0	2,079,220
6 Gross rents	0	0	0	2,242
7 Gross royalties	0	0	0	9,348,473
8 Capital gain net income (Schedule D)	0	0	0	558,785
9 Net gain or (loss) from Form 4797, line 18	0	0	0	1,822,821
0 Other income	0	0	0	5,314,522
1 Total income. Lines 3 through 10	0	0	0	413,561,849
Deductions				
12 Compensation of officers (Sch. E, line 4)	0	0	0	5,847,889
13 Salaries and wages	0	0	0	183,216,613
14 Repairs and maintenance	0	0	0	33,083,652
15 Bad debts	0	0	0	-697,875
16 Rents	0	0	0	9,075,025
17 Taxes and licenses	0	0	0	20,438,459
18 Interest	0	0	0	92,790,176
19 Charitable contributions	0	0	0	404,895
20 Depreciation (Form 4562)	0	0	0	64,588,126
21a Less depreciation claimed elsewhere	0	0	0	0
b Net depreciation	0	0	0	64,588,126
22 Depletion	0	0	0	500,406
23 Advertising	0	0	0	5,620,435
24 Pension, profit-sharing, etc., plans	0	0	0	36,628,194
25 Employee benefit programs	0	0	0	24,225,941
26 Other deductions	0	0	0	92,743,756
27 Total deductions. Lines 12 through 26	0	0	0	569,165,692
28 Tax. inc. before NOL & special deductions	0	0	0	-155,603,843
29a Less NOL deduction	0	0	0	0
b Less special deductions (Sch. C, line 20)	0	0	0	452
c Balance	0	0	0	452
30 Taxable income. Line 28 less line 29c	0	0	0	-155,604,295



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1120 US Corporation Income Tax Return  
Isolated Alternative Minimum Tax

Statement 12

Description	Consolidated Total	Limitations	Corporate Eliminations	Subtotal before Eliminations	GRACE 65-0773649	Ichiban 65-0773652
Taxable income or loss before NOL deduction	-67,172,922	405,195	0	-67,578,117	44,420,218	0
Adjustments and Preferences:						
a Depreciation of post-1986 property	455,284	0	0	455,284	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	-25,058	0	0	-25,058	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	-549,430	0	0	-549,430	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	-5,964,266	0	0	-5,964,266	0	0
s Combine lines 2a through 2r	-6,083,470	0	0	-6,083,470	0	0
Pre-adjustment AMTI (Lines 1 + 2s)	-73,256,392	405,195	0	-73,661,587	44,420,218	0
a Adjusted current earnings adjustment	33,293,392	0	0	33,293,392	0	0
Combine lines 3 and 4a	-39,963,000	405,195	0	-40,368,195	44,420,218	0
Alternative tax net operating loss ded.	0	-2,431,178	0	2,431,178	0	0
/8 Alternative minimum taxable income	-39,963,000	2,836,373	0	-42,799,373	44,420,218	0
Exemption phase-out computation	0	-95,475,662	0	95,475,662	44,270,218	0
a Subtract \$150,000 from line 8	0	-400,000	0	400,000	40,000	0
b Multiply line 9a by 25%	40,000	-2,200,000	0	2,240,000	0	40,000
c Exemption. \$40,000 less line 9b	0	0	0	0	0	0
Subtract line 9c from line 8	0	-97,065,983	0	97,065,983	44,420,218	0
Multiply line 10 by 20%	0	-19,413,195	0	19,413,195	8,884,044	0
Alternative minimum tax foreign tax credit	0	0	0	0	0	0
Tentative minimum tax. Line 11 less line 12	0	-6,891,348	0	6,891,348	0	0
Regular tax liability before all credits except foreign and possessions tax credit	0	-1,942,730	0	1,942,730	0	0
Alternative minimum tax. Line 13 less line 14	0	-6,246,995	0	6,246,995	0	0

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Insolidated Alternative Minimum Tax  
Statement 12

Line Description	Receivables 58-2430942	Residual 22-2312556	Alewite Land 22-2603359	Alewite Boston 22-2603361	Five Alewife 22-3003981	GN Holdings 13-3613599
1 Taxable income or loss before NOL deduction	-2,893,488	2,415,448	0	0	0	0
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	15,730	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	15,730	0	0	0	0
3 Pre-adjustment AMT (lines 1 + 2s)	-2,893,488	2,431,178	0	0	0	0
4e Adjusted current earnings adjustment	0	0	0	0	0	0
5 Combine lines 3 and 4e	-2,893,488	2,431,178	0	0	0	0
6 Alternative tax net operating loss ded.	0	2,431,178	0	0	0	0
7/8 Alternative minimum taxable income	-2,893,488	0	0	0	0	0
9 Exemption phase-out computation	0	0	0	0	0	0
a Subtract \$150,000 from line 8	0	0	0	0	0	0
b Multiply line 9a by 25%	0	0	0	0	0	0
c Exemption, \$40,000 less line 9b	40,000	40,000	40,000	40,000	40,000	40,000
0 Subtract line 9c from line 8	0	0	0	0	0	0
1 Multiply line 10 by 20%	0	0	0	0	0	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11 less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	845,407	0	0	0	0
5 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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Consolidated Alternative Minimum Tax

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Line Description	CCHP, Inc 13-3613597	MRA Holding 65-0546677	MRA Intermedco 65-0180823	MRA Staffing 65-0180825	1094784ASIA 65-0422490	Dubai 65-0456165
1 Taxable income or loss before NOL deduction	7,618,996	0	0	4,155,794	-393,753	0
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control activities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation	0	0	0	0	0	0
q In service before 1987	0	0	0	0	0	0
r Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
s Other adjustments	0	0	0	0	0	0
t Combine lines 2a through 2r	7,618,996	0	0	4,155,794	-393,753	0
u Pre-adjustment AMTI (Lines 1 + 2s)	7,618,996	0	0	4,155,794	-393,753	0
va Adjusted current earnings adjustment	0	0	0	0	0	0
w Combine lines 3 and 4e	7,618,996	0	0	4,155,794	-393,753	0
x Alternative tax net operating loss ded.	0	0	0	0	0	0
y 1/8 Alternative minimum taxable income	7,618,996	0	0	4,155,794	-393,753	0
z Exemption phase-out computation	7,468,996	0	0	4,005,794	0	0
a Subtract \$150,000 from line 8	40,000	0	0	40,000	0	0
b Multiply line 9a by 25%	0	40,000	40,000	0	40,000	40,000
c Exemption. \$40,000 less line 9b	0	0	0	0	0	0
d Subtract line 9c from line 8	7,618,996	0	0	4,155,794	0	0
e Multiply line 10 by 20%	1,523,799	0	0	831,159	0	0
f Alternative minimum tax foreign tax credit	0	0	0	0	0	0
g Tentative minimum tax. Line 11 less line 12	0	0	0	0	0	0
h Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
i Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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Consolidated Alternative Minimum Tax

Statement 12

Line Description	CB Bioscience 65-0679166	Amicon 04-3137963	Washington 22-2941320	Grace Environ 13-3546067	Separation 95-2806431	Art Management 52-2290300
1 Taxable income or loss before NOL deduction	-298,370	3,160,309	-6,592	-14,258	1,134,039	3,678
Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
Pre-adjustment AMTI (Lines 1 + 2s)	-298,370	3,160,309	-6,592	-14,258	1,134,039	3,678
e Adjusted current earnings adjustment	0	0	65	0	181,855	0
Combine lines 3 and 4e	-298,370	3,160,309	-6,527	-14,258	1,315,894	3,678
Alternative tax net operating loss ded.	0	0	0	0	0	0
/s Alternative minimum taxable income	-298,370	3,160,309	-6,527	-14,258	1,315,894	3,678
a Exemption phase-out computation	0	3,010,309	0	0	1,165,894	0
b Subtract \$150,000 from line 8	0	40,000	0	0	40,000	0
c Exemption. \$40,000 less line 9b	40,000	0	40,000	40,000	0	40,000
Subtract line 9c from line 8	0	3,160,309	0	0	1,315,894	0
Multiply line 10 by 20%	0	632,062	0	0	263,179	0
Alternative minimum tax foreign tax credit	0	0	0	0	0	0
t Tentative minimum tax. Line 11 less line 12	0	632,062	0	0	0	0
i Regular tax liability before all credits except foreign and possessions tax credit	0	1,074,505	0	0	0	0
5 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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 Consolidated Alternative Minimum Tax

Line Description	Grace Cuba 36-6110408	Collections 65-0419649	Litigation Mgt 65-0537976	Southern Oil 59-0967853	Guanica 65-0504444	405,407,409,702 13-2671485
1 Taxable income or loss before NOL deduction	0	0	31,234,976	0	0	-121,727
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
3 Pre-adjustment AMTI (Lines 1 + 2s)	0	0	31,234,976	0	0	-121,727
4e Adjusted current earnings adjustment	0	0	0	0	0	0
5 Combine lines 3 and 4e	0	0	31,234,976	0	0	-121,727
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	0	31,234,976	0	0	-121,727
9 Exemption phase-out computation	0	0	31,084,976	0	0	0
a Subtract \$150,000 from line 8	0	0	40,000	0	0	0
b Multiply line 9a by 25%	0	40,000	0	40,000	40,000	40,000
c Exemption. \$40,000 less line 9b	40,000					
0 Subtract line 9c from line 8	0	0	31,234,976	0	0	0
1 Multiply line 10 by 20%	0	0	6,246,995	0	0	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11 less line 12	0	0	6,246,995	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
15 Alternative minimum tax. Line 13 less line 14	0	0	6,246,995	0	0	0

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Statement 12

Form 1120 US Corporation Income Tax Return  
Unadjusted Alternative Minimum Tax

Line Description	A-1 BitS Tool 22-2974435	Tarpon Invest 65-0344213	G C LTD 65-0344211	Monolith 52-0913918	Grace Culinary 52-1309187	Grace Hotel 13-3584911
1 Taxable income or loss before NOL deduction	0	-6,441	0	0	0	-83,124
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation	0	0	0	0	0	0
q Real property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
3 Pre-adjustment AMTI (Lines 1 + 2s)	0	-6,441	0	0	0	-83,124
4e Adjusted current earnings adjustment	0	0	0	0	0	0
5 Combine lines 3 and 4e	0	-6,441	0	0	0	-83,124
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	-6,441	0	0	0	-83,124
9 Exemption phase-out computation						
a Subtract \$150,000 from line 8	0	0	0	0	0	0
b Multiply line 9a by 25%	0	0	0	0	0	0
c Exemption. \$40,000 less line 9b	40,000	40,000	40,000	40,000	40,000	40,000
0 Subtract line 9c from line 8	0	0	0	0	0	0
1 Multiply line 10 by 20%	0	0	0	0	0	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11 less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
15 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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Statement 12

Part 1120 US Corporation Income Tax Return  
Insulated Alternative Minimum Tax

Line Description	Monroe Street 65-0351861	Mgmt Services 65-0391048	LB Realty 65-0378942	Grace H-G Inc. 13-3041784	Hanover 13-6112817	Ecarg 22-2065245
1 Taxable income or loss before NOL deduction	0	-155,563	-119,717	0	0	0
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control activities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
3 Pre-adjustment AMTI (Lines 1 + 2s)	0	-155,563	-119,717	0	0	0
4e Adjusted current earnings adjustment	0	0	0	0	0	0
5 Combine lines 3 and 4e	0	-155,563	-119,717	0	0	0
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	-155,563	-119,717	0	0	0
9 Exemption phase-out computation						
a Subtract \$150,000 from line 8	0	0	0	0	0	0
b Multiply line 9a by 25%	0	0	0	0	0	0
c Exemption. \$40,000 less line 9b	40,000	40,000	40,000	40,000	40,000	40,000
d Subtract line 9c from line 8	0	0	0	0	0	0
e Multiply line 10 by 20%	0	0	0	0	0	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11 less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
5 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Form 1120 US Corporation Income Tax Return  
Consolidated Alternative Minimum Tax

Statement 12

Line Description	W.R. Land 13-2677646	G C Management 65-0355942	Grace Interna 65-0609540	Water Street 13-6182056	Del Taco 75-1437918	Grace Capital 13-2934061
1 Taxable income or loss before NOL deduction	0	0	-9,725,698	0	0	0
2 Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
3 Pre-adjustment AMTI (Lines 1 + 2s)	0	0	-9,725,698	0	0	0
4a Adjusted current earnings adjustment	0	0	0	0	0	0
5 Combine lines 3 and 4a	0	0	-9,725,698	0	0	0
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	0	-9,725,698	0	0	0
9 Exemption phase-out computation						
a Subtract \$150,000 from line 8	0	0	0	0	0	0
b Multiply line 9a by 25%	0	0	0	0	0	0
c Exemption. \$40,000 less line 9b	40,000	40,000	40,000	40,000	40,000	40,000
0 Subtract line 9c from line 8	0	0	0	0	0	0
1 Multiply line 10 by 20%	0	0	0	0	0	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11, less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
15 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0



W.R. GRACE & CO., & Subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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nsolidated Alternative Minimum Tax

Statement 12

Line Description	Gloucester New 13-2728098	Creative Food 58-1505881	PAR Corp 22-2341175	Grace A-B 22-2355544	Homco Inter 74-1614655	GPC Thomasville 65-0382355
Taxable income or loss before NOL deduction	1,211,107	101,457	0	54,432	0	0
Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	0	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 933(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	0	0
t Pre-adjustment AMTI (lines 1 + 2s)	1,211,107	101,457	0	54,432	0	0
e Adjusted current earnings adjustment	0	0	0	0	0	0
f Combine lines 3 and 4e	1,211,107	101,457	0	54,432	0	0
g Alternative tax net operating loss ded.	0	0	0	0	0	0
h Alternative minimum taxable income	1,211,107	101,457	0	54,432	0	0
i Exemption phase-out computation	1,061,107	0	0	0	0	0
a Subtract \$150,000 from line 8	40,000	0	0	0	0	0
b Multiply line 9a by 25%	0	0	0	0	0	0
c Exemption. \$40,000 less line 9b	0	40,000	40,000	40,000	40,000	40,000
d Subtract line 9c from line 8	1,211,107	61,457	0	14,432	0	0
e Multiply line 10 by 20%	242,221	12,291	0	2,886	0	0
f Alternative minimum tax foreign tax credit	0	0	0	0	0	0
g Tentative minimum tax. Line 11 less line 12	0	12,291	0	0	0	0
h Regular tax liability before all credits except foreign and possessions tax credit	0	22,818	0	0	0	0
i Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

W.R. GRACE & CO., & subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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Consolidated Alternative Minimum Tax

Statement 12

Line Description	Ventures 13-3102623	Grace Energy 11-2516702	GEC Management 75-2283780	Grace Chemicals 13-3614662	Darex Puerto 13-2830236	Offshore 72-0502652
1 Taxable income or loss before NOL deduction	0	0	0	0	1,147,210	0
Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	19,839	0
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 833(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depletion	0	0	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	0	0
s Combine lines 2a through 2r	0	0	0	0	19,839	0
3 Pre-adjustment AMTI (lines 1 + 2s)	0	0	0	0	1,167,049	0
4e Adjusted current earnings adjustment	0	0	0	0	8,418	0
5 Combine lines 3 and 4e	0	0	0	0	1,175,467	0
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	0	0	0	1,175,467	0
9 Exemption phase-out computation	0	0	0	0	1,025,467	0
a Subtract \$150,000 from line 8	0	0	0	0	40,000	0
b Multiply line 9a by 25%	40,000	40,000	40,000	40,000	0	40,000
c Exemption, \$40,000 less line 9b	0	0	0	0	0	0
0 Subtract line 9c from line 8	0	0	0	0	1,175,467	0
1 Multiply line 10 by 20%	0	0	0	0	235,093	0
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax, line 11 less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
5 Alternative minimum tax, line 13 less line 14	0	0	0	0	0	0

W.R. GRACE & CO., & subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

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Insolidated Alternative Minimum Tax

Statement 12

Line Description	Coalgrace 13-2934063	Grace A-B II 58-1969353	Grace H-G II 58-1969354	Coalgrace II 58-1969355	Gracoal II 34-1103784	Gracoal 75-1511800
Taxable income or loss before NOL deduction	0	54,432	0	0	2,566,407	2,566,406
Adjustments and Preferences:						
a Depreciation of post-1986 property	0	0	0	0	-319,093	-319,093
b Amortization of pollution control facilities	0	0	0	0	0	0
c Mining exploration and development costs	0	0	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0	0	0
e Adjusted gain or loss	0	0	0	0	0	0
f Long-term contracts	0	0	0	0	0	0
g Installment sales	0	0	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0	0	0
i Section 83(b) deduction	0	0	0	0	0	0
j Tax shelter farm activities	0	0	0	0	0	0
k Passive activities	0	0	0	0	0	0
l Certain loss limitations	0	0	0	0	0	0
m Depreciation	0	0	0	0	-274,715	-274,715
n Private activity bond tax-exempt interest	0	0	0	0	0	0
o Intangible drilling costs	0	0	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0	0	0
r Other adjustments	0	0	0	0	-2,982,133	-2,982,133
s Combine lines 2a through 2r	0	0	0	0	-3,575,941	-3,575,941
t Pre-adjustment AMTI (lines 1 + 2s)	0	54,432	0	0	-1,009,534	-1,009,535
1a Adjusted current earnings adjustment	0	0	0	0	2,350,985	2,350,985
5 Combine lines 3 and 4e	0	54,432	0	0	1,341,451	1,341,450
6 Alternative tax net operating loss ded.	0	0	0	0	0	0
7/8 Alternative minimum taxable income	0	54,432	0	0	1,341,451	1,341,450
9 Exemption phase-out computation	0	0	0	0	1,191,451	1,191,450
a Subtract \$150,000 from line 8	0	0	0	0	40,000	40,000
b Multiply line 9a by 25%	40,000	40,000	40,000	40,000	0	0
c Exemption. \$40,000 less line 9b	0	0	0	0	0	0
d Subtract line 9c from line 8	0	14,432	0	0	1,341,451	1,341,450
1 Multiply line 10 by 20%	0	2,886	0	0	268,290	268,290
2 Alternative minimum tax foreign tax credit	0	0	0	0	0	0
3 Tentative minimum tax. Line 11 less line 12	0	0	0	0	0	0
4 Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0	0	0
5 Alternative minimum tax. Line 13 less line 14	0	0	0	0	0	0

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W.R. GRACK & CO., & subsidiaries  
U.S. Corporation Income Tax Return  
For Year Ended 12/31/2001

Statement 12

1120 US Corporation Income Tax Return  
Isolated Alternative Minimum Tax

ne Description	Grace Drilling 73-0971397	Grace Libya 13-6112816	Germany Hold 65-0799268	Conn 13-5114230
Taxable income or loss before NOL deduction	0	0	0	-155,604,295
Adjustments and Preferences:				
a Depreciation of post-1986 property	0	0	0	1,057,901
b Amortization of pollution control facilities	0	0	0	0
c Mining exploration and development costs	0	0	0	0
d Amortization of circulation expenditures	0	0	0	0
e Adjusted gain or loss	0	0	0	-25,058
f Long-term contracts	0	0	0	0
g Installment sales	0	0	0	0
h Merchant marine capital construction funds	0	0	0	0
i Section 933(b) deduction	0	0	0	0
j Tax shelter farm activities	0	0	0	0
k Passive activities	0	0	0	0
l Certain loss limitations	0	0	0	0
m Depletion	0	0	0	0
n Private activity bond tax-exempt interest	0	0	0	0
o Intangible drilling costs	0	0	0	0
p Real property accelerated depreciation in service before 1987	0	0	0	0
q Leased personal property accelerated depreciation before 1987	0	0	0	0
r Other adjustments	0	0	0	0
s Combine lines 2a through 2r	0	0	0	1,032,843
t Pre-adjustment AMTI (Lines 1 + 2s)	0	0	0	-154,571,452
u Adjusted current earnings adjustment	0	0	0	28,401,084
v Combine lines 3 and 4e	0	0	0	-126,170,368
w Alternative tax net operating loss ded.	0	0	0	0
x Alternative minimum taxable income	0	0	0	-126,170,368
y Exemption phase-out computation	0	0	0	0
a Subtract \$150,000 from line 8	0	0	0	0
b Multiply line 9a by 25%	40,000	40,000	40,000	40,000
c Exemption. \$40,000 less line 9b				
d Subtract line 9c from line 8	0	0	0	0
e Multiply line 10 by 20%	0	0	0	0
f Alternative minimum tax foreign tax credit	0	0	0	0
g Tentative minimum tax. Line 11 less line 12	0	0	0	0
h Regular tax liability before all credits except foreign and possessions tax credit	0	0	0	0
i Alternative minimum tax. Line 13 less line 14	0	0	0	0

## U.S. Corporation Income Tax Return

OMB No. 1545-0047

Form **1120**  
Department of the Treasury  
Internal Revenue ServiceFor calendar year 1993 or tax year beginning \_\_\_\_\_ ending \_\_\_\_\_  
Instructions are separate. See page 1 for Paperwork Reduction Act Notice.**1993**

<b>A Check if a:</b> (1) Consolidated return (attach Form 951) <input checked="" type="checkbox"/> <b>X</b> (2) Personal holding co. (attach Sch. PHU) <input type="checkbox"/> (3) Personal service corp. (as defined in Reg. sec. 1.441-4T) <input type="checkbox"/> (see instructions)		<b>Name</b> <b>W.R. GRACE &amp; CO. AFFILIATED GROUP</b>		<b>B Employer identification number</b> <b>13-3461983</b>	
<b>Number, street, and room or suite no. (If a P.O. box, see page 7 of instructions.)</b> <b>1 TOWN CENTER ROAD</b>		<b>C Date incorporated</b> <b>FCRM 851</b>		<b>D Total assets (see Specific Instructions)</b> <b>5,597,991,869.</b>	
<b>City or town, state, and ZIP code</b> <b>BOCA RATON FLORIDA 33436-1010</b>					
<b>E Check applicable boxes:</b> (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Change in address					
<b>1 a Gross receipts or sales</b> <b>3,670,882,941.</b> <b>b Less returns and allowances</b> <b>104,111,363.</b> <b>c 3a</b> <b>3,566,771,578.</b>					
<b>2 Cost of goods sold (Schedule A, line 3)</b>		<b>2</b> <b>2,008,514,076.</b>			
<b>3 Gross profit. Subtract line 2 from line 1c</b>		<b>3</b> <b>1,558,257,502.</b>			
<b>4 Dividends (Schedule C, line 19)</b>		<b>4</b> <b>328,378,871.</b>			
<b>5 Interest</b>		<b>5</b> <b>47,197,112.</b>			
<b>6 Gross rents</b>		<b>6</b> <b>3,902,663.</b>			
<b>7 Gross royalties</b>		<b>7</b> <b>53,073,864.</b>			
<b>8 Capital gain net income (attach Schedule D (Form 1120))</b>		<b>8</b> <b>10,675,440.</b>			
<b>9 Net gain or (loss) from Form 4797, Part II, line 29 (attach Form 4797)</b>		<b>9</b> <b>44,495,671.</b>			
<b>10 Other income (see instructions - attach schedule)</b>		<b>10</b> <b>50,531,924.</b>			
<b>11 Total income. Add lines 3 through 10</b>		<b>11</b> <b>2,096,513,047.</b>			
<b>12 Compensation of officers (Schedule E, line 4)</b>		<b>12</b> <b>23,052,095.</b>			
<b>13a Salaries and wages</b> <b>243,599,892.</b> <b>b Less employment credits</b>		<b>13c</b> <b>243,599,892.</b>			
<b>14 Repairs and maintenance</b>		<b>14</b> <b>96,536,129.</b>			
<b>15 Bad debts</b>		<b>15</b> <b>74,919,494.</b>			
<b>16 Rents</b>		<b>16</b> <b>93,594,057.</b>			
<b>17 Taxes and licenses</b>		<b>17</b> <b>80,145,473.</b>			
<b>18 Interest</b>		<b>18</b> <b>117,168,166.</b>			
<b>19 Charitable contributions (see instructions for 10% limitation)</b>		<b>19</b> <b>4,021,401.</b>			
<b>20 Depreciation (attach Form 4562)</b>		<b>20</b> <b>134,799,963.</b>			
<b>21 Less depreciation claimed on Schedule A and elsewhere on return</b>		<b>21a</b> <b>NONE</b> <b>21b</b> <b>134,799,963.</b>			
<b>22 Depletion</b>		<b>22</b> <b>2,915,743.</b>			
<b>23 Advertising</b>		<b>23</b> <b>16,736,831.</b>			
<b>24 Pension, profit-sharing, etc., plans</b>		<b>24</b> <b>9,058,651.</b>			
<b>25 Employee benefit programs</b>		<b>25</b> <b>170,135,508.</b>			
<b>26 Other deductions (attach schedule)</b>		<b>26</b> <b>527,774,803.</b>			
<b>27 Total deductions. Add lines 12 through 25</b>		<b>27</b> <b>1,594,458,206.</b>			
<b>28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11</b>		<b>28</b> <b>502,054,841.</b>			
<b>29 Less: a Net operating loss deduction (see instructions)</b>		<b>29a</b> <b>273,806.</b>			
<b>b Special deductions (Schedule C, line 20)</b>		<b>29b</b> <b>6,084,000.</b> <b>29c</b> <b>6,357,806.</b>			
<b>30 Taxable income. Subtract line 29c from line 28</b>		<b>30</b> <b>495,697,035.</b>			
<b>31 Total tax (Schedule J, line 10)</b>		<b>31</b> <b>25,407,336.</b>			
<b>32 Payments: a 1992 overpayment credited to 1993</b>		<b>32a</b> <b>6,780,320.</b>			
<b>b 1993 estimated tax payments</b>		<b>32b</b> <b>29,000,000.</b>			
<b>c Less 1993 refund applied for on Form 4468</b>		<b>32c</b> <b>20,000,000.</b> <b>d 3a</b> <b>15,780,320.</b>			
<b>e Tax deposited with Form 7004</b>		<b>32e</b>			
<b>f Credit from regulated investment companies (attach Form 2439)</b>		<b>32f</b>			
<b>g Credit for Federal tax on fuels (attach Form 4139). See instructions</b>		<b>32g</b> <b>18,843.</b> <b>32h</b> <b>15,799,163.</b>			
<b>33 Estimated tax penalty (see instructions). Check if Form 2220 is attached</b>		<b>33</b>			
<b>34 Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed</b>		<b>34</b> <b>9,608,173.</b>			
<b>35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid</b>		<b>35</b> <b>NONE</b>			
<b>36 Enter amount of line 35 you want credited to 1994 estimated tax</b>		<b>36</b> <b>NONE</b>			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.					
<b>Please Sign Here</b> <b>Signature of officer</b> _____ <b>Date</b> <b>1/9/15/94</b>		<b>Assistant Treasurer</b> <b>Title</b>			
<b>Paid Preparer's Use Only</b> <b>Preparer's signature</b> _____ <b>Date</b> _____ <b>Check if self-employed</b> <input type="checkbox"/> <b>Preparer's social security no.</b> _____		<b>E.I. No.</b> _____ <b>ZIP code</b> _____			

BEFORE CARRYBACK

Form 1120 (1993)

Page 3

**Schedule J Tax Computation (See instructions.)**

1	Check if the corporation is a member of a controlled group (See sections 1561 and 1563) . . . <input type="checkbox"/>	
2a	If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order): (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/>	
b	Enter the corporation's share of: (1) additional 5% tax (not more than \$11,750) (2) additional 3% tax (not more than \$100,000)	
3	Income tax. Check this box if the corporation is a qualified personal service corporation as defined in section 448(d)(2) (see instructions on page 15) . . . <input type="checkbox"/>	3 173,493,962.
4a	Foreign tax credit (attach Form 1118) . . . . .	4a 127,744,703.
b	Possessions tax credit (attach Form 5735) . . . . .	4b
c	Orphan drug credit (attach Form 6765) . . . . .	4c
d	Check: <input type="checkbox"/> Nonconventional source fuel credit <input type="checkbox"/> QEV credit (attach Form 3834)	4d
e	General business credit. Enter here and check which forms are attached: <input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3468 <input type="checkbox"/> Form 5884 <input type="checkbox"/> Form 6473 <input checked="" type="checkbox"/> Form 6765 <input type="checkbox"/> Form 8586 <input type="checkbox"/> Form 8820 <input type="checkbox"/> Form 8826 <input type="checkbox"/> Form 8835	4e 15,694,506.
f	Credit for prior year minimum tax (attach Form 8827) . . . . .	4f 5,232,016.
5	Total credits. Add lines 4a through 4f. . . . .	5 148,671,225.
6	Subtract line 5 from line 3 . . . . .	6 24,822,737.
7	Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .	7
8	Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 . . . . .	8
9a	Alternative minimum tax (attach Form 4626) . . . . .	9a NONE
b	Environmental tax (attach Form 4626) . . . . .	9b 584,599.
10	Total tax. Add lines 6 through 9b. Enter here and on line 31, page 1 . . . . .	10 25,407,336.

**Schedule K Other Information (See pages 17 and 18 of instructions.)**

1	Check method of accounting: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) <input type="checkbox"/>	Yes No	7	Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957.) . . . . .	Yes No
2	Refer to page 19 of the instructions and state the principal: a Business activity code no. <input type="checkbox"/> 2815 b Business activity <input type="checkbox"/> c Product or service <input type="checkbox"/>			If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached <input type="checkbox"/> 174	
3	Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) . . . . .	<input checked="" type="checkbox"/>	8	At any time during the 1993 calendar year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .	<input checked="" type="checkbox"/>
	If "Yes," attach a schedule showing: (a) name and identifying number, (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.			If "Yes," the corporation may have to file Form TD F 90-22.1. If "Yes," enter name of foreign country <input type="checkbox"/>	
4	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .	<input checked="" type="checkbox"/>	9	Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it? If "Yes," the corporation may have to file Forms 926, 3520, or 3520-A . . . . .	<input checked="" type="checkbox"/>
	If "Yes," enter employer identification number and name of the parent corporation <input type="checkbox"/>		10	Did one foreign person at any time during the tax year own, directly or indirectly, at least 25% of: (a) the total voting power of all classes of stock of the corporation entitled to vote, or (b) the total value of all classes of stock of the corporation? If "Yes,"	<input checked="" type="checkbox"/>
5	Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) . . . . .			a Enter percentage owned <input type="checkbox"/> b Enter owner's country <input type="checkbox"/> c The corporation may have to file Form 5472. Enter number of Forms 5472 attached <input type="checkbox"/>	
	If "Yes," attach a schedule showing name and identifying number. (Do not include any information already entered in 4 above.) Enter percentage owned <input type="checkbox"/>		11	Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . <input type="checkbox"/>	
6	During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See secs. 301 and 316.) . . . . .	<input checked="" type="checkbox"/>		If so, the corporation may have to file Form 8281.	
	If "Yes," file Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.		12	Enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/>	
			13	If there were 35 or fewer shareholders at the end of the tax year, enter the number <input type="checkbox"/>	
			14	If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here <input type="checkbox"/>	
			15	Enter the available NOL carryover from prior tax years (Do not reduce it by any deduction on line 29a.) <input type="checkbox"/>	

BEFORE CARRYBACK

BEFORE CARRYBACKForm **3800**Department of the Treasury  
Internal Revenue Service  
Name(s) as shown on return**General Business Credit**

- Attach to your tax return.  
► See separate instructions.

OMB No. 1545-0045

**1993**Attachment  
Sequence No. 22**W.R. GRACE & CO. AFFILIATED GROUP**Identifying number  
**13-3461983****Part I Tentative Credit**

1a	Current year investment credit (Form 3463, Part I)	1a	
b	Current year jobs credit (Form 5334, Part I)	1b	
c	Current year credit for alcohol used as fuel (Form 6473)	1c	
d	Current year credit for increasing research activities (Form 6765, Part III)	1d	4,479,830.
e	Current year low-income housing credit (Form 3536, Part I)	1e	
f	Current year enhanced oil recovery credit (Form 8330, Part I)	1f	
g	Current year disabled access credit (Form 8325, Part I)	1g	
h	Current year renewable electricity production credit (Form 8335, Part I)	1h	
i	Other current year credits. Check if from <input type="checkbox"/> Form 3345 <input type="checkbox"/> Form 3346 <input type="checkbox"/> Form 8347	1i	
j	Current year general business credit. Add lines 1a through 1i	1j	4,479,830.
2	Passive activity credits included on lines 1a through 1i (see instructions)	2	
3	Subtract line 2 from line 1j	3	4,479,830.
4	Passive activity credits allowed for 1993 (see instructions)	4	
5	Carryforward of general business WIN, or ESOB credit to 1993 (see instructions for the schedule to attach)	5	11,214,676.
6	Carryback of general business credit to 1993 (see instructions)	6	
7	Tentative general business credit. Add lines 3 through 6	7	15,694,506.

**Part II General Business Credit Limitation Based on Amount of Tax**

8a	Individuals. Enter amount from Form 1040, line 40	8	173,493,962.
b	Corporations. Enter amount from Form 1120, Schedule J, line 3 (or Form 1120-A, Part I, line 1)		
c	Other filers. Enter regular tax before credits from your return		
9	Credits that reduce regular tax before the general business credit -		
a	Credit for child and dependent care expenses (Form 2441, line 10)	9a	
b	Credit for the elderly or the disabled (Schedule R (Form 1040), line 21)	9b	
c	Mortgage interest credit (Form 8396, line 11)	9c	
d	Foreign tax credit (Form 1116, line 32, or Form 1118, Sch. B, line 12)	9d	127,744,703.
e	Possessions tax credit (Form 5735, line 14)	9e	
f	Orphan drug credit (Form 6765, line 10)	9f	
g	Credit for fuel from a nonconventional source	9g	
h	Qualified electric vehicle credit (Form 8834, line 17)	9h	
i	Add lines 9a through 9h	9i	127,744,703.
10	Net regular tax. Subtract line 9i from line 8	10	45,749,259.
11	Tentative minimum tax (see instructions):		
a	Individuals. Enter amount from Form 6251, line 25		
b	Corporations. Enter amount from Form 4625, line 14		
c	Estates and trusts. Enter amount from Form 1041, Schedule H, line 37	11	24,822,737.
12	Net income tax:		
a	Individuals. Add line 10 above and line 23 of Form 6251		
b	Corporations. Add line 10 above and line 16 of Form 4625		
c	Estates and trusts. Add line 10 above and line 39 of Form 1041, Schedule H	12	45,749,259.
13	If line 10 is more than \$25,000, enter 25% (.25) of the excess (see instructions)	13	11,431,065.
14	Subtract line 11 or line 13, whichever is greater, from line 12. If less than zero, enter -0-	14	20,926,522.
15	General business credit allowed for current year. Enter the smaller of line 7 or line 14. Also enter this amount on Form 1040, line 44; Form 1120, Schedule J, line 4e; Form 1120-A, Part I, line 2a; or on the appropriate line of your return. (Individuals, estates, and trusts, see instructions if the credit for increasing research activities is claimed. C corporations, see instructions for Schedule A if any regular investment credit carryforward is claimed. See the instructions if the corporation has undergone a post-1986 "ownership change.")	15	15,694,506.

For Paperwork Reduction Act Notice, see page 2 of this form.

Form 3800 (1993)

BEFORE CARRYBACK

BEFORE CARRYBACK

25.

Form 4626

Alternative Minimum Tax - Corporations  
(including environmental tax)

OMB No. 1545-0175

1993

Department of the Treasury  
Internal Revenue Service▶ See separate instructions.  
▶ Attach to the corporation's tax return.

Name

Employer identification number

W.R. GRACE &amp; CO. AFFILIATED GROUP

13-3461988

1	Taxable income or (loss) before net operating loss deduction. (Important: See instructions if the corporation is subject to the environmental tax.)		1	495,970,841.
2	Adjustments:			
a	Depreciation of tangible property placed in service after 1986	2a	215,576.	
b	Amortization of certified pollution control facilities placed in service after 1986	2b		
c	Amortization of mining exploration and development costs paid or incurred after 1986	2c	12,184,532.	
d	Amortization of circulation expenditures paid or incurred after 1986 (personal holding companies only)	2d		
e	Basis adjustments in determining gain or loss from sale or exchange of property	2e	-32,687,339.	
f	Long-term contracts entered into after February 28, 1986	2f		
g	Installment sales of certain property	2g		
h	Merchant marine capital construction funds	2h		
i	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2i		
j	Tax shelter farm activities (personal service corporations only)	2j		
k	Passive activities (closely held corporations and personal service corporations only)	2k		
l	Certain loss limitations	2l		
m	Other adjustments	2m		
n	Combine lines 2a through 2m	2n	-20,287,231.	
3	Tax preference items:			
a	Depletion	3a	8,278,302.	
b	Tax-exempt interest from private activity bonds issued after August 7, 1986	3b		
c	Charitable contributions	3c		
d	Intangible drilling costs	3d		
e	Reserves for losses on bad debts of financial institutions	3e		
f	Accelerated depreciation of real property placed in service before 1987	3f		
g	Accelerated depreciation of leased personal property placed in service before 1987 (personal holding companies only)	3g		
h	Add lines 3a through 3g	3h	8,278,302.	
4	Preadjustment alternative minimum taxable income (AMTI). Combine lines 1, 2n, and 3h		4	483,961,912.
5	Adjusted current earnings (ACE) adjustment:			
a	Enter the corporation's ACE from line 10 of the worksheet on page 8 of the instructions	5a	490,900,918.	
b	Subtract line 4 from line 5a. If line 4 exceeds line 5a, enter the difference as a negative number (see instructions for examples)	5b	6,939,006.	
c	Multiply line 5b by 75% and enter the result as a positive number	5c	5,204,255.	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 5d (even if line 5b is positive)	5d		
e	ACE adjustment: • If you entered a positive number or zero on line 5b, enter the amount from line 5c on line 5e as a positive amount. • If you entered a negative number on line 5b, enter the smaller of line 5c or line 5d on line 5e as a negative amount.	5e	5,204,255.	
6	Combine lines 4 and 5e. If zero or less, stop here (the corporation is not subject to the alternative minimum tax)		6	489,166,167.
7	Alternative tax net operating loss deduction. (see instructions)		7	NONE
8	Alternative minimum taxable income. Subtract line 7 from line 6		8	489,166,167.

For Paperwork Reduction Act Notice, see separate instructions.

Form 4626 (1993)

BEFORE CARRYBACK



BEFORE CARRY BACK

Form 4626 (1993)

Page 2

9	Enter the amount from line 8 (alternative minimum taxable income) .....	9	489,166,167.
10	Exemption phase-out computation (if line 9 is \$310,000 or more, skip lines 10a and 10b and enter -0- on line 10c):		
a	Subtract \$150,000 from line 9 (if you are completing this line for a member of a controlled group of corporations, see instructions). If the result is zero or less, enter -0- .....	10a	
b	Multiply line 10a by 25% .....	10b	
c	Exemption. Subtract line 10b from \$40,000 (if you are completing this line for a member of a controlled group of corporations, see instructions). If the result is zero or less, enter -0- .....	10c	NONE
11	Subtract line 10c from line 9. If the result is zero or less, enter -0- .....	11	489,166,167.
12	Multiply line 11 by 20% .....	12	97,833,233.
13	Alternative minimum tax foreign tax credit. (See instructions for limitations.) .....	13	73,010,496.
14	Tentative minimum tax. Subtract line 13 from line 12 .....	14	24,822,737.
15	Regular tax liability before all credits except the foreign tax credit and possessions tax credit .....	15	45,749,259.
16	Alternative minimum tax. Subtract line 15 from line 14. If the result is zero or less, enter -0-. Also enter the result on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 9a, Schedule J) .....	16	NONE
17	Environmental tax. Subtract \$2,000,000 from line 6 (computed without regard to the corporation's environmental tax deduction) and multiply the excess, if any, by 0.12% (0012). Enter the result here and on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 9b, Schedule J). If you are completing this line for a member of a controlled group of corporations, see instructions .....	17	584,599.

BEFORE CARRY BACK

BEFORE CARRYBACK

26.

Form <b>8827</b>	<b>Credit For Prior Year Minimum Tax-Corporations</b>	OMB No. 1545-1257
Department of the Treasury Internal Revenue Service	▶ Attach to the corporation's tax return.	<b>1993</b>
Name <b>W.R. GRACE &amp; CO. AFFILIATED GROUP</b>	Employer identification number <b>13-3461988</b>	

**Minimum Tax Credit for 1993**

1 Alternative minimum tax for 1992. Enter the amount from line 17 of the 1992 Form 4626 . . . . .	1	<b>1,954,743.</b>
2 Carryforward of minimum tax credit from 1992. Enter the amount from line 9 of the 1992 Form 8827 . . . . .	2	<b>23,129,421.</b>
3 Enter any 1992 unallowed credit for fuel produced from a nonconventional source and any 1992 unallowed orphan drug credit (see instructions) . . . . .	3	<b>1,352,429.</b>
4 Add lines 1, 2, and 3 . . . . .	4	<b>26,436,593.</b>
5 Enter the corporation's 1993 regular income tax liability minus allowable tax credits (see instructions) . . . . .	5	<b>30,054,753.</b>
6 Enter the amount from line 14 of the 1993 Form 4626 . . . . .	6	<b>24,822,737.</b>
7 Subtract line 6 from line 5. If zero or less, enter -0- . . . . .	7	<b>5,232,016.</b>
8 Minimum tax credit. Enter the smaller of line 4 or line 7. Also enter this amount on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 4f, Schedule J). If the corporation had a post-1986 ownership change, see instructions . . . . .	8	<b>5,232,016.</b>

**Minimum Tax Credit Carryforward to 1994**

9 Subtract line 8 from line 4 (see instructions) . . . . .	9	<b>21,204,577.</b>
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Form 8827 (1993)

BEFORE CARRYBACK

AFTER CARRY BACK

Form 1120		U.S. Corporation Income Tax Return		1993	
Department of the Treasury Internal Revenue Service		For calendar year 1993 or tax year beginning _____, ending _____ Instructions are separate. See page 1 for Paperwork Reduction Act Notice.		1993	
A Check if at: (1) Consolidated return (attach Form 951) <input checked="" type="checkbox"/> X		Name <b>W. R. GRACE &amp; CO. AFFILIATED GROUP</b>		E Employer identification number <b>13-3431938</b>	
(2) Personal holding co. (attach Sec. 759) <input type="checkbox"/>		Number, street, and room or suite no. If a P.O. box, see page 7 of instructions. <b>1 TOWN CENTER ROAD</b>		Date incorporated <b>FORM 351</b>	
(3) Personal services corp. (as defined in Regs. Sec. 1.441-4) <input type="checkbox"/>		City or town, state, and ZIP code <b>Boca Raton FL 33436-1010</b>		Total assets (see instructions)	
Check applicable boxes: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Change of address				5,597,991,869.	
1 Gross receipts or sales <b>3,670,882,941</b>		1b Less returns and allowances <b>104,111,363</b>		1c <b>3,566,771,578.</b>	
2 Cost of goods sold (Schedule A, line 3)				2 <b>2,008,514,076.</b>	
3 Gross profit. Subtract line 2 from line 1c				3 <b>1,558,257,502.</b>	
4 Dividends (Schedule C, line 19)				4 <b>323,373,871.</b>	
5 Interest				5 <b>47,137,112.</b>	
6 Gross rents				6 <b>3,902,663.</b>	
7 Gross royalties				7 <b>33,073,864.</b>	
8 Capital gain net income (attach Schedule D (Form 1120))				8 <b>10,675,440.</b>	
9 Net gain or (loss) from Form 4797, Part II, line 28 (attach Form 4797)				9 <b>44,495,671.</b>	
10 Other income (see instructions - attach schedule)				10 <b>50,531,924.</b>	
11 Total income. Add lines 3 through 10				11 <b>2,086,513,047.</b>	
12 Compensation of officers (Schedule E, line 4)				12 <b>23,052,095.</b>	
13a Salaries and wages <b>243,599,892.</b>		13b Less employment credits		13c <b>243,599,892.</b>	
14 Repairs and maintenance				14 <b>96,536,129.</b>	
15 Bad debts				15 <b>74,619,494.</b>	
16 Rents				16 <b>93,584,057.</b>	
17 Taxes and licenses				17 <b>80,145,473.</b>	
18 Interest				18 <b>117,168,166.</b>	
19 Charitable contributions (see instructions for 10% limitation)				19 <b>4,021,401.</b>	
20 Depreciation (attach Form 4562)		20 <b>134,799,963.</b>		20 <b>134,799,963.</b>	
21 Less depreciation claimed on Schedule A and elsewhere on return		21a <b>NONE</b>		21b <b>134,799,963.</b>	
22 Depletion				22 <b>2,915,743.</b>	
23 Advertising				23 <b>16,736,831.</b>	
24 Pension, profit-sharing, etc., plans				24 <b>9,058,651.</b>	
25 Employee benefit programs				25 <b>170,135,508.</b>	
26 Other deductions (attach schedule)				26 <b>527,774,803.</b>	
27 Total deductions. Add lines 12 through 26				27 <b>1,594,453,206.</b>	
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11				28 <b>502,059,841.</b>	
29 Less: a Net operating loss deduction (see instructions)		29a <b>61,967,441</b>		29a <b>68,051,441</b>	
b Special deductions (Schedule C, line 20)		29b <b>6,084,000</b>		29b <b>68,051,441</b>	
30 Taxable income. Subtract line 29c from line 28				30 <b>434,003,400</b>	
31 Total tax (Schedule J, line 10)				31 <b>18,203,706</b>	
32 Payments: a 1992 overpayment credited to 1993 <b>6,780,320</b>		32a <b>6,780,320</b>		32a <b>6,780,320</b>	
b 1993 estimated tax payments <b>29,000,000</b>		32b <b>29,000,000</b>		32b <b>29,000,000</b>	
c Less 1993 refund applies for on Form 4466 <b>20,000,000</b>		32c <b>20,000,000</b>		32c <b>20,000,000</b>	
d Tax deposited with Form 7004		32d		32d	
e Credit from regulated investment companies (attach Form 2433)		32e		32e	
f Credit for Federal tax on fuels (attach Form 4135). See instructions		32f <b>13,843,320</b>		32f <b>13,843,320</b>	
33 Estimated tax penalty (see instructions). Check if Form 3020 is attached				33	
34 Tax due. If line 32h is smaller than the total of lines 31 and 33, enter amount owed				34	
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid				35	
36 Enter amount of line 35 you want credited to 1994 estimated tax				36	
Please Sign Here		Signature of officer <b>19/15/94</b>		Title <b>Assistant Treasurer</b>	
Paid Preparer's Use Only		Preparer's signature		Check if self-employed <input type="checkbox"/>	
		Firm's name (or yours if self-employed) and address		E.I. No.	
				ZIP code	

AFTER CARRY BACK

Form 1120 (1993)

AFTER CARRY BACK

Page 3

**Schedule J Tax Computation** (See instructions.)

1 Check if the corporation is a member of a controlled group (See sections 1561 and 1563) . . . <input type="checkbox"/>		
2a If the box on line 1 is checked, enter the corporation's share of the \$50,000, \$25,000, and \$3,925,000 taxable income brackets (in that order):		
(1) <input type="text"/>	(2) <input type="text"/>	(3) <input type="text"/>
b Enter the corporation's share of:		
(1) additional 5% tax (not more than \$11,750)	<input type="text"/>	
(2) additional 3% tax (not more than \$100,000)	<input type="text"/>	
3 Income tax. Check this box if the corporation is a qualified personal service corporation as defined in section 448(d)(2) (See instructions on page 15) . . . <input type="checkbox"/>		3
4a Foreign tax credit (attach Form 1118) . . . . .		4a 127,744,703
b Possessions tax credit (attach Form 5735) . . . . .		4b <input type="text"/>
c Orphan drug credit (attach Form 6765) . . . . .		4c <input type="text"/>
d Check: <input type="checkbox"/> Nonconventional source fuel credit <input type="checkbox"/> QEV credit (attach Form 8324)		4d <input type="text"/>
e General business credit. Enter here and check which forms are attached:		4e 6,537,380
<input checked="" type="checkbox"/> Form 3800 <input type="checkbox"/> Form 3463 <input type="checkbox"/> Form 5334 <input type="checkbox"/> Form 6473 <input checked="" type="checkbox"/> Form 6755		
<input type="checkbox"/> Form 3585 <input type="checkbox"/> Form 8830 <input type="checkbox"/> Form 8325 <input type="checkbox"/> Form 8825		
f Credit for prior year minimum tax (attach Form 8327) . . . . .		4f <input type="text"/>
5 Total credits. Add lines 4a through 4f. . . . .		5 134,282,083
6 Subtract line 5 from line 3. . . . .		6 17,619,107
7 Personal holding company tax (attach Schedule PH (Form 1120)) . . . . .		7 <input type="text"/>
8 Recapture taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 . . . . .		8 <input type="text"/>
9a Alternative minimum tax (attach Form 4626) . . . . .		9a NONE
b Environmental tax (attach Form 4626) . . . . .		9b 584,599
10 Total tax. Add lines 6 through 9b. Enter here and on line 31, page 1 . . . . .		10 18,203,706

**Schedule K Other Information** (See pages 17 and 18 of instructions.)

1 Check method of accounting: a <input type="checkbox"/> Cash	Yes No	7 Was the corporation a U.S. shareholder of any controlled foreign corporation? (See sections 951 and 957) . . . . .	Yes No
b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (Specify) <input type="text"/>		If "Yes," attach Form 5471 for each such corporation. Enter number of Forms 5471 attached <input type="text"/>	
2 Refer to page 19 of the instructions and state the principal:		8 At any time during the 1993 calendar year, did the corporation have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .	
a Business activity code no. <input type="text"/>		If "Yes," the corporation may have to file Form TD F 90-22.1. If "Yes," enter name of foreign country <input type="text"/>	
b Business activity <input type="text"/>		9 Was the corporation the grantor of, or transferor to, a foreign trust that existed during the current tax year, whether or not the corporation has any beneficial interest in it? If "Yes," the corporation may have to file Forms 925, 3520, or 3523-A	
c Product or service <input type="text"/>		10 Did one foreign person at any time during the tax year own, directly or indirectly, at least 25% of: (a) the total voting power of all classes of stock of the corporation entitled to vote, or (b) the total value of all classes of stock of the corporation? If "Yes,"	
3 Did the corporation at the end of the tax year own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) . . . . .	<input checked="" type="checkbox"/>	a Enter percentage owned <input type="text"/>	
If "Yes," attach a schedule showing: (a) name and identifying number, (b) percentage owned, and (c) taxable income or (loss) before NOL and special deductions of such corporation for the tax year ending with or within your tax year.		b Enter owner's country <input type="text"/>	
4 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .	<input checked="" type="checkbox"/>	c The corporation may have to file Form 5472. Enter number of Forms 5472 attached <input type="text"/>	
If "Yes," enter employer identification number and name of the parent corporation <input type="text"/>		11 Check this box if the corporation issued publicly offered debt instruments with original issue discount . . . <input type="checkbox"/>	
5 Did any individual, partnership, corporation, estate or trust at the end of the tax year own, directly or indirectly, 50% or more of the corporation's voting stock? (For rules of attribution, see section 267(c).) . . . . .		If so, the corporation may have to file Form 8231.	
If "Yes," attach a schedule showing name and identifying number. (Do not include any information already entered in 4 above.) Enter percentage owned <input type="text"/>		12 Enter the amount of tax-exempt interest received or accrued during the tax year <input type="text"/>	
6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See secs. 301 and 316.) . . . . .	<input checked="" type="checkbox"/>	13 If there were 35 or fewer shareholders at the end of the tax year, enter the number <input type="text"/>	
If "Yes," file Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851, Affiliations Schedule, for each subsidiary.		14 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here <input type="checkbox"/>	
		15 Enter the available NOL carryover from prior tax years (Do not reduce it by any deduction on line 29a.) <input type="text"/>	

AFTER CARRYBACK

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Form **3800**  
 Department of the Treasury  
 Internal Revenue Service  
 Name(s) as shown on return

**General Business Credit**

- Attach to your tax return.  
 ► See separate instructions.

OMB No. 1545-0045  
**1993**  
 Attachment  
 Sequence No. 22

W.R. GRACE &amp; CO. AFFILIATED GROUP

Identifying number  
 13-3461983

**Part I Tentative Credit**

1a	Current year investment credit (Form 3463, Part II)	1a	
b	Current year jobs credit (Form 5834, Part II)	1b	
c	Current year credit for alcohol used as fuel (Form 5473)	1c	
d	Current year credit for increasing research activities (Form 6765, Part III)	1d	4,479,830
e	Current year low-income housing credit (Form 8536, Part I)	1e	
f	Current year enhanced oil recovery credit (Form 8330, Part I)	1f	
g	Current year disabled access credit (Form 8325, Part I)	1g	
h	Current year renewable electricity production credit (Form 8335, Part I)	1h	
i	Other current year credits. Check if from <input type="checkbox"/> Form 3345 <input type="checkbox"/> Form 8346 <input type="checkbox"/> Form 8347	1i	
j	Current year general business credit. Add lines 1a through 1i	1j	4,479,830
2	Passive activity credits included on lines 1a through 1i (see instructions)	2	
3	Subtract line 2 from line 1j	3	4,479,830
4	Passive activity credits allowed for 1993 (see instructions)	4	
5	Carryforward of general business WIN, or ESOP credit to 1993 (see instructions for the schedule to attach)	5	11,214,676
6	Carryback of general business credit to 1993 (see instructions)	6	
7	Tentative general business credit. Add lines 3 through 6	7	15,694,506

**Part II General Business Credit Limitation Based on Amount of Tax**

8a	Individuals. Enter amount from Form 1040, line 40	8	151,901,190
b	Corporations. Enter amount from Form 1120, Schedule J, line 3 (or Form 1120-A, Part I, line 1)		
c	Other filers. Enter regular tax before credits from your return		
9	Credits that reduce regular tax before the general business credit -	9	127,744,703
a	Credit for child and dependent care expenses (Form 2441, line 10)		
b	Credit for the elderly or the disabled (Schedule R (Form 1040), line 21)		
c	Mortgage interest credit (Form 8336, line 14)		
d	Foreign tax credit (Form 1116, line 32, or Form 1118, Sch. B, line 12)		
e	Possessions tax credit (Form 5735, line 14)		
f	Orphan drug credit (Form 6765, line 10)		
g	Credit for fuel from a nonconventional source		
h	Qualified electric vehicle credit (Form 8334, line 17)		
i	Add lines 9a through 9h	9i	127,744,703
10	Net regular tax. Subtract line 9i from line 8	10	24,156,487
11	Tentative minimum tax (see instructions):	11	17,619,107
a	Individuals. Enter amount from Form 5251, line 25		
b	Corporations. Enter amount from Form 4626, line 14		
c	Estates and trusts. Enter amount from Form 1041, Schedule H, line 37	12	24,156,487
12	Net income tax:		
a	Individuals. Add line 10 above and line 23 of Form 6251		
b	Corporations. Add line 10 above and line 16 of Form 4626	13	6,039,122
c	Estates and trusts. Add line 10 above and line 39 of Form 1041, Schedule H		
13	If line 10 is more than \$25,000, enter 25% (.25) of the excess (see instructions)		
14	Subtract line 11 or line 13, whichever is greater, from line 12. If less than zero, enter -0-	14	6,537,380
15	General business credit allowed for current year. Enter the smaller of line 7 or line 14. Also enter this amount on Form 1040, line 44; Form 1120, Schedule J, line 4e; Form 1120-A, Part I, line 23; or on the appropriate line of your return. (Individuals, estates, and trusts, see instructions if the credit for increasing research activities is claimed. C corporations, see instructions for Schedule A if any regular investment credit carryforward is claimed. See the instructions if the corporation has undergone a post-1986 "ownership change.")	15	6,537,380

For Paperwork Reduction Act Notice, see page 2 of this form.

Form 3800 (1993)

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25.

Form **4626****Alternative Minimum Tax - Corporations**  
(including environmental tax)

OMB No. 1545-0175

Department of the Treasury  
Internal Revenue Service▶ See separate instructions.  
▶ Attach to the corporation's tax return.**1993**

Name

**W.R. GRACE & CO. AFFILIATED GROUP**

Employer identification number

**13-3461988**

<b>1</b>	Taxable income or (loss) before net operating loss deduction. (Important: See instructions if the corporation is subject to the environmental tax.)	<b>1</b>	<b>495,970,841.</b>
<b>2</b>	Adjustments:		
a	Depreciation of tangible property placed in service after 1986	<b>2a</b>	<b>215,576.</b>
b	Amortization of certified pollution control facilities placed in service after 1986	<b>2b</b>	
c	Amortization of mining exploration and development costs paid or incurred after 1986	<b>2c</b>	<b>12,184,532.</b>
d	Amortization of circulation expenditures paid or incurred after 1986 (personal holding companies only)	<b>2d</b>	
e	Basis adjustments in determining gain or loss from sale or exchange of property	<b>2e</b>	<b>-32,687,339.</b>
f	Long-term contracts entered into after February 23, 1986	<b>2f</b>	
g	Installment sales of certain property	<b>2g</b>	
h	Merchant marine capital construction funds	<b>2h</b>	
i	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	<b>2i</b>	
j	Tax shelter farm activities (personal service corporations only)	<b>2j</b>	
k	Passive activities (closely held corporations and personal service corporations only)	<b>2k</b>	
l	Certain loss limitations	<b>2l</b>	
m	Other adjustments	<b>2m</b>	
n	Combine lines 2a through 2m	<b>2n</b>	<b>-20,287,231.</b>
<b>3</b>	Tax preference items:		
a	Depletion	<b>3a</b>	<b>8,278,302.</b>
b	Tax-exempt interest from private activity bonds issued after August 7, 1986	<b>3b</b>	
c	Charitable contributions	<b>3c</b>	
d	Intangible drilling costs	<b>3d</b>	
e	Reserves for losses on bad debts of financial institutions	<b>3e</b>	
f	Accelerated depreciation of real property placed in service before 1987	<b>3f</b>	
g	Accelerated depreciation of leased personal property placed in service before 1987 (personal holding companies only)	<b>3g</b>	
h	Add lines 3a through 3g	<b>3h</b>	<b>8,278,302.</b>
<b>4</b>	Preadjustment alternative minimum taxable income (AMTI). Combine lines 1, 2n, and 3h	<b>4</b>	<b>483,961,912.</b>
<b>5</b>	Adjusted current earnings (ACE) adjustment:		
a	Enter the corporation's ACE from line 10 of the worksheet on page 8 of the instructions	<b>5a</b>	<b>490,900,918.</b>
b	Subtract line 4 from line 5a. If line 4 exceeds line 5a, enter the difference as a negative number (see instructions for examples)	<b>5b</b>	<b>6,939,006.</b>
c	Multiply line 5b by 75% and enter the result as a positive number	<b>5c</b>	<b>5,204,255.</b>
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 5d (even if line 5b is positive)	<b>5d</b>	
e	ACE adjustment: • If you entered a positive number or zero on line 5b, enter the amount from line 5c on line 5e as a positive amount. • If you entered a negative number on line 5b, enter the smaller of line 5c or line 5d on line 5e as a negative amount.	<b>5e</b>	<b>5,204,255.</b>
<b>6</b>	Combine lines 4 and 5e. If zero or less, stop here (the corporation is not subject to the alternative minimum tax)	<b>6</b>	<b>489,166,167.</b>
<b>7</b>	Alternative tax net operating loss deduction. (see instructions)	<b>7</b>	<b>36,018,154</b>
<b>8</b>	Alternative minimum taxable income. Subtract line 7 from line 6	<b>8</b>	<b>453,148,013</b>

For Paperwork Reduction Act Notice, see separate instructions.

Form 4626 (1993)

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Form 4625 (1993)

Page 2

9	Enter the amount from line 8 (alternative minimum taxable income) .....	9	453,148,013
10	Exemption phase-out computation (if line 9 is \$310,000 or more, skip lines 10a and 10b and enter -0- on line 10c):		
a	Subtract \$150,000 from line 9 (if you are completing this line for a member of a controlled group of corporations, see instructions). If the result is zero or less, enter -0- .....	10a	
b	Multiply line 10a by 25% .....	10b	
c	Exemption. Subtract line 10b from \$40,000 (if you are completing this line for a member of a controlled group of corporations, see instructions). If the result is zero or less, enter -0- .....	10c	NONE
11	Subtract line 10c from line 9. If the result is zero or less, enter -0- .....	11	453,148,013
12	Multiply line 11 by 20% .....	12	90,629,603
13	Alternative minimum tax foreign tax credit. (See instructions for limitations.) .....	13	73,010,496.
14	Tentative minimum tax. Subtract line 13 from line 12 .....	14	17,619,107
15	Regular tax liability before all credits except the foreign tax credit and possessions tax credit .....	15	24,156,487
16	Alternative minimum tax. Subtract line 15 from line 14. If the result is zero or less, enter -0-. Also enter the result on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 9a, Schedule J) .....	16	NONE
17	Environmental tax. Subtract \$2,000,000 from line 6 (computed without regard to the corporation's environmental tax deduction) and multiply the excess, if any, by 0.12% (.0012). Enter the result here and on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 9b, Schedule J). If you are completing this line for a member of a controlled group of corporations, see instructions .....	17	584,599.

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25.

Form <b>8827</b>	<b>Credit For Prior Year Minimum Tax-Corporations</b>	OMB No. 1545-1257
Department of the Treasury Internal Revenue Service	► Attach to the corporation's tax return.	<b>1993</b>
Name <b>W.R. GRACE &amp; CO. AFFILIATED GROUP</b>	Employer identification number <b>13-3461988</b>	

**Minimum Tax Credit for 1993**

1 Alternative minimum tax for 1992. Enter the amount from line 17 of the 1992 Form 4625 . . . . .	1	1,954,743.
2 Carryforward of minimum tax credit from 1992. Enter the amount from line 9 of the 1992 Form 8827 . . . . .	2	23,129,421.
3 Enter any 1992 unallowed credit for fuel produced from a nonconventional source and any 1992 unallowed orphan drug credit (see instructions) . . . . .	3	1,352,429.
4 Add lines 1, 2, and 3 . . . . .	4	26,436,593.
5 Enter the corporation's 1993 regular income tax liability minus allowable tax credits (see instructions) . . . . .	5	17,619,107.
6 Enter the amount from line 14 of the 1993 Form 4626 . . . . .	6	17,619,107.
7 Subtract line 6 from line 5. If zero or less, enter -0- . . . . .	7	0
8 Minimum tax credit. Enter the smaller of line 4 or line 7. Also enter this amount on the line provided on the corporation's income tax return (e.g., if you are filing Form 1120 for 1993, enter this amount on line 4f, Schedule J). If the corporation had a post-1986 ownership change, see instructions . . . . .	8	0

**Minimum Tax Credit Carryforward to 1994**

9 Subtract line 8 from line 4 (see instructions) . . . . .	9	26,436,593.
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Form 8827 (1993)

AFTER CARRY BACK



W. R. Grace & Co. Affiliated Group  
FEIN# 13-3461988  
Net Operating Loss Deduction  
Line 29a

Net Operating loss Carryover per original return	273,806
Net Operating loss Carryback	<u>61,693,635</u>
Net Operating loss deduction	<u><u>61,967,441</u></u>

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